



2026 GUANGZHOU

INVESTMENT DEVELOPMENT REPORT





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A Glimpse of Guangzhou

Guangzhou, capital of Guangdong Province in southern China, sits at the confluence of three Pearl River tributaries – Dongjiang River, Xijiang River and Beijiang River – and is adjacent to Hong Kong and Macao, covering an area of about 7,434 km². According to the *Guangzhou Territorial Space Master Plan* approved by the State Council of China in 2024, Guangzhou has been granted a strategic “6+4” positioning – 6 key urban identities and 4 core functions. As a metropolis with a history of more than 2,230 years, a population of over 25 million and a GDP exceeding RMB 3 trillion, Guangzhou features **a heartland city positioning, a universal investment environment and a booming consumption market**, thus making itself **an important hub in China**.

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Urban Identities

- Capital of Guangdong Province
- A key central city in China
- A national historical city
- A modern city with marine features
- An international comprehensive transportation hub
- A sci-tech, educational and cultural center

Core Functions

- An international commercial and trade center
- A national base for advanced manufacturing
- A comprehensive hub in China
- An international platform for sci-tech innovation

Two Major National Strategies Bringing Development Opportunities

- Development of the Guangdong-Hong Kong-Macao Greater Bay Area (Greater Bay Area)
- Development and opening-up of Nansha

An Alpha city in GaWC's global city ranking, cementing its position among **the world's first-tier cities**

China's **only** never-closed foreign trade port with **the longest history**

Nature Index for Science Cities Ranking **No.6 in the world**

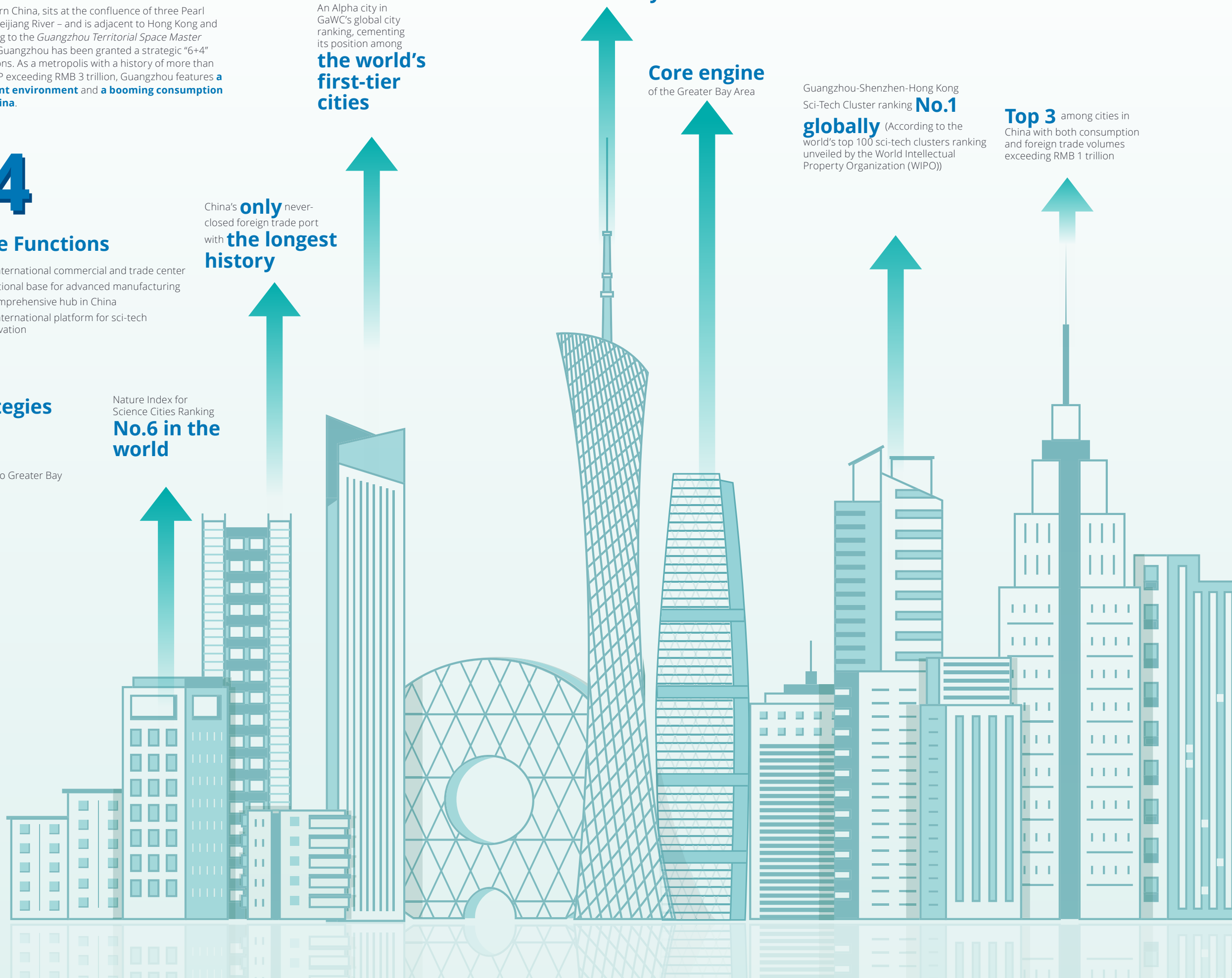
National Central City

Core engine
of the Greater Bay Area

Guangzhou-Shenzhen-Hong Kong Sci-Tech Cluster ranking **No.1 globally** (According to the world's top 100 sci-tech clusters ranking unveiled by the World Intellectual Property Organization (WIPO))

Top 3 among cities in China with both consumption and foreign trade volumes exceeding RMB 1 trillion

H U B



Transportation Hub

The implementation of multiple travel facilitation policies such as 24-hour border clearance, and 144-hour and 240-hour visa-free transit schemes has continued to fuel the “China Travel” boom. In 2025, the number of foreign travelers entering China visa-free reached 30.08 million, accounting for 73.1% of all inbound foreign visitors, up 49.5% year on year. As a gateway linking Chinese mainland with Hong Kong, Macao, Southeast Asia, and South Asia, Guangzhou is pivotal to the growth of the Pearl River Delta (PRD) region as a strategically promising economic powerhouse.

In 2025, over **3.2 million** inbound foreign visitors travelled via Guangzhou's ports, a year-on-year increase of **28%**

As of the end of 2025, the Guangzhou Rail-Road Intermodal Transportation Hub dispatched **1,660** international trains to **34** cities across **17** countries.

International Aviation Hub

- **4-hour** international flight network across Southeast Asia
- **12-hour** global air network

The world's largest single-terminal building
in Guangzhou Baiyun International Airport

Passenger throughput of over **83 million** in 2025, ranking among **the world's top 10** International passenger throughput of approximately **17.45 million**, an increase of **19.3%**

World-class Railway Hub

- **1-hour** direct access across the Greater Bay Area
- **2-hour** intercity connectivity across Guangdong Province
- **3-hour** reach across the PRD region
- **5-hour** linkage to the Yangtze River Delta (YRD) region and Chengdu-Chongqing economic zones

No.1 nationally in high-speed rail frequency and passenger traffic at Guangzhou South Station

Railway passenger traffic approaching **150 million trips**

International Shipping Hub

- Maritime routes connecting over **400** ports in more than **100** cities and regions
- Nearly **700 million metric tons** of port cargo throughput in 2025, ranking **No.5 globally**

China's **largest** domestic trade container port, largest grain transshipment hub and key automotive logistics center

The **world's first** fully automated terminal Nansha Port Phase IV with river-sea-rail intermodal transport capabilities

International Logistics Hub

- **1-day** delivery to domestic cities
- **2-day** delivery to major cities in Southeast Asia
- **3-day** delivery to major cities worldwide

Nearly **21.90** billion packages handled by express delivery services in 2025, representing **30%** of Guangdong's total and ranking **1st nationally**

1 in every 2 cherries imported into China coming through **Guangzhou's Nansha Port**

Sci-Tech Innovation Center

Robust Support

Citywide R&D investment has remained above **RMB 100 billion** annually over the past two years, reaching **RMB 112 billion** (3.2% of GDP) in 2025

Launched **45** sub-funds under the Sci-Tech Innovation Mother Fund with over **RMB 28.6 billion** of paid-in capital

Establishing a diversified fund ecosystem, including an **RMB 150-billion** industry investment parent fund, an **RMB 50-billion** venture capital parent fund, an **RMB 10-billion** angel investment parent fund, and an **RMB 5-billion** sci-tech innovation parent fund

Provided **RMB 276.6 billion** in credit lines to **15,000** tech firms with **RMB 154.3 billion** already disbursed in loans

Clustered Resources

13,700 high-tech enterprises in 2025, generating over **RMB 1.2 trillion** in revenue, an year-on-year increase of **20%**
A total of **644** doctoral and postdoctoral talent cultivation platforms
2,659 postdoctoral researchers, a year-on-year increase of **26.02%**

24 companies listed in the Global Unicorn Index led by **SHEIN** and **AION**

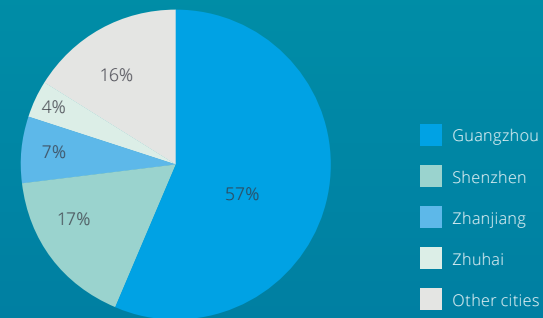
87 full-time CAS and CAE academicians in Guangzhou

32 disciplines ranked in the top 1% of the ESI global rankings, and **160** ranked in the top 1%

Complete Platforms

The **only** city in China hosting national laboratories, comprehensive technology innovation centers, major sci-tech infrastructure, and international mega science projects

Proportion of Key Laboratories by City in Guangdong Province



Note: The above data is as of the end of 2023.

Abundant Achievements

Continuously improving the policy system for the transformation of sci-tech achievements, and facilitating over **310** matchmaking initiatives between achievements transformation and industrial needs in 2025, with over **85** reaching cooperative agreements involving over **RMB 5 billion**

70 award-winning entries from Guangzhou at the 2025 Guangdong Science and Technology Policy Promotion Express Competition, with an award rate of 79%, both ranking **first province-wide**

Guangzhou accounted for **52%** of projects in artificial intelligence, biomedicine, new energy, and integrated circuits demonstrated at the China Sci-Tech Innovation Gala, ranking **first among Chinese cities**

Ranked 2nd nationally with 20 projects included in the National Key Special Program for Disruptive Technology Innovation

International Cooperation

As the oldest foreign trade port in China that has remained continuously open, Guangzhou leverages its position as a global hub to actively promote economic exchanges and establish national-level bilateral cooperative platforms represented by the China-Singapore Guangzhou Knowledge City.

Global Engagement

Sister-city ties with **111** cities across
69 countries

368 Fortune Global 500 companies
operating in Guangzhou

12 pilot international block projects

70 foreign consulates in Guangzhou

60 international sister ports
(The **highest** number among all Chinese Cities)

30 member institutions in the Alliance of Guangzhou
International Sister-city Universities

12 international communities

Pioneering Openness

China's first wholly foreign-owned hospital

Greater Bay Area Baiyun International Health and Wellness City

China's first wholly foreign-owned enterprise

PepsiCo

First Sino-foreign joint venture hotel

White Swan Hotel

China's first foreign-invested commercial project

AEON (Guangzhou)

Booming Exhibition Economy

The Canton Fair, hailed as the World's No.1
Exhibition, **leading China** in both
annual exhibition scale and frequency

Major trade-focused venues with
12 million+ m² of exhibition space,
ranking **2nd** among Chinese cities

3.09 million overseas visits to various exhibitions
held in Guangzhou in 2025

Domestic Collaboration

As a core engine driving the Greater Bay Area to develop into a strategic pivot for new development paradigm, a model for high-quality development, and a vanguard of Chinese modernization, Guangzhou has striven to advance regional cooperation through strategic initiatives including development of Nansha and the Guangzhou-Shenzhen-Hong Kong-Macao Science and Technology Corridor.

Policy Support

- Granting a **reduced corporate income tax rate of 15%** to qualified enterprises in Nansha's pilot free trade zones;
- Key high-tech enterprises in Nansha enjoying both the **15% corporate income tax rate** and an extended loss carryforward period of **up to 13 years**;
- Hong Kong/Macao residents working in Nansha **exempt from individual income tax exceeding their home tax liabilities**.

Greater Bay Area Development

Development of Nansha as a Strategic Platform

- National policy: ***Opinions on Supporting Nansha of Guangzhou in Expanding Market Access and Deepening Regulatory Reform***
- Provincial policy: ***Regulations on Deepening Global Openness of Nansha to Promote Comprehensive Cooperation within the Guangdong-Hong Kong-Macao Greater Bay Area***

Rules and Mechanisms Convergence

- Multiple cases selected as exemplary models for rules and mechanisms convergence in the Greater Bay Area
- **100+** high-frequency Hong Kong/Macao-related services integrated in the Hong Kong/Macao Services Hub on Guangzhou's online government service platform "Suihaoban"

Innovation Partnerships

- **18** new Guangdong-Hong Kong-Macao joint laboratories established, representing nearly **60%** of the provincial total
- The **first** cross-border biosample rapid testing center **in the Greater Bay Area** launched by Guangzhou Laboratory
- Piloted reforms to facilitate the cross-border free flow of research materials

Quality Living and Working

- **58** Hong Kong-Macao Youth Innovation and Entrepreneurial Bases established
- **26** medical institutions designated under the Hong Kong-Macao Medicine and Medical Devices Access Program
- **4** hospitals and **7** elderly care facilities included in Hong Kong's Elderly Health Care Voucher Scheme Residential Care Services Scheme in Guangdong

City Networking

Established partnerships with **89** domestic cities across **31** provinces/autonomous regions/municipalities through sister-city agreements, strategic cooperation pacts, or liaison offices

Guangzhou-Shenzhen
synergy

Guangzhou-Foshan
metropolitan integration

Guangzhou-Qingyuan
integration

Vast Market and Opportunities

Guangzhou, the capital of China's most populous province, boasts a vast market, high-quality productivity, and immense market potential and appeal.

Massive Market Scale

~25.25 million
actual population in Guangzhou

350,000+ newly-added
workforce annually

4.2 million+
business entities
with newly registered market entities in
artificial intelligence and the low-altitude
economy
**achieving doubled
growth**

RMB 1.2 trillion+
in both domestic and overseas trade

RMB 18 trillion+
in deposit and loan balance

78,000+ consumer industrial enterprises

485 specialized wholesale markets

Strong Consumer Demand

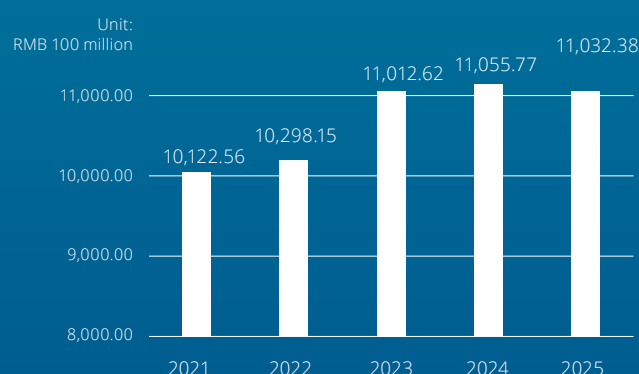
In 2025, Guangzhou's total retail sales of
consumer goods exceeded

RMB 1.1 trillion

Covering only
0.08% of
China's land area

Contributing **2.2%**
of the nation's total retail
sales of consumer goods

Total Retail Sales of Consumer Goods in Guangzhou
(2021-2025)



New Consumption and Momentum

With a millennia-old commercial legacy, Guangzhou is leveraging strong market demand, diverse consumption scenarios, and well-developed commercial infrastructure to strengthen its position as an international consumption center city, cementing its status as a leading metropolis in China.

Enhanced Consumer Appeal

Online retail sales of physical goods by
enterprises above designated size exceeding
RMB 350 billion up
13.1% year on year

Designated **22** metropolitan-level Yangcheng
night market pilot zones, driving nighttime
consumption to over **RMB 180
billion**

~1,800
Brands have opened their first
stores in Guangzhou

Development of a national integrated pilot zone
for cross-border e-commerce

**Ranking among the
top nationally for 3
consecutive years**

Building the urban consumption IP
**New Eight Sights
for Consumption in
Guangzhou**

264 million visitor trips
to the culture and tourism market
throughout the year, **averaging
720,000 visits per day**

Outstanding Enterprise Performance

The world's first high-
generation printed OLED production line
has commencing operation

CanSemi and ZenSemi
Powering **China's chip
independence**

XPENG AEROHT
Building the **world's
largest** flying car factory

EHang
World's first eVTOL company with
the full suite of regulatory certifications

SHEIN
World's 5th-largest
unicorn and **China's top**
cross-border e-commerce platform

NetEase
A global leader in online
game development and publishing

Tungee Technology
Building a **world-leading**
AI and big data-powered intelligent
sales SaaS platform

Akeso
Developer of the **world's first**
dual-immune bispecific antibody
innovative drug for cancer

Guangzhou's Strength

Known as the southern gateway of China and adjacent to Hong Kong and Macao, Guangzhou occupies a strategic location for connecting the Chinese mainland with Hong Kong and Macao, the South China Sea, ASEAN, and the world. The city has continuously elevated its positioning and functions from being the “political, economic, and cultural center of Guangdong Province” to becoming one of the “central cities in South China”, and now towards the goal of becoming a “central global city with classic charm and contemporary vitality”, as approved by the State Council in 2024.

Regional Strategy Empowerment

Fully Leveraging Greater Bay Area Resources to Forge Comprehensive Development Advantages

As a core engine of the Greater Bay Area, Guangzhou is capitalizing on national policy support to drive regional development. By integrating the region's advantageous resources in macro planning, market scale, population base, transportation and logistics, and sci-tech innovation, the city is further expanding opening-up to attract more foreign investment and advanced technologies and cultivate new growth drivers.

Guangdong-Hong Kong-Macao Greater Bay Area

National Strategic Area

“One country, two systems, three customs territories, and three currencies”

The world's only bay area combining diverse institutional systems with seamless connectivity

World-class city agglomeration

International center for sci-tech innovation

A key support for the Belt and Road Initiative

Demonstration zone for in-depth cooperation between the Chinese mainland, Hong Kong, and Macao

Economic Powerhouse

Among the world's leading bay areas in economic scale

- The Greater Bay Area's GDP exceeded **RMB 15 trillion** in 2025, surpassing the New York Metropolitan Area and the San Francisco Bay Area and reaching a scale comparable to that of the world's tenth-largest economy;
- Shenzhen, Guangzhou, and Hong Kong have all emerged as global cities with GDPs exceeding **RMB 3 trillion**, with Hong Kong standing out as **the world's third-largest** international financial center.

Transportation and Logistics Hub

No.1 among global bay areas in the overall port throughput

- Three ports in the area rank among **the world's top 12** by container throughput;
- In 2025, the Greater Bay Area airport cluster handled **230 million** passengers and approximately **9.72 million metric tons** of cargo and mail, ranking among the world's leading aviation hub clusters.

Sci-Tech Innovation Center

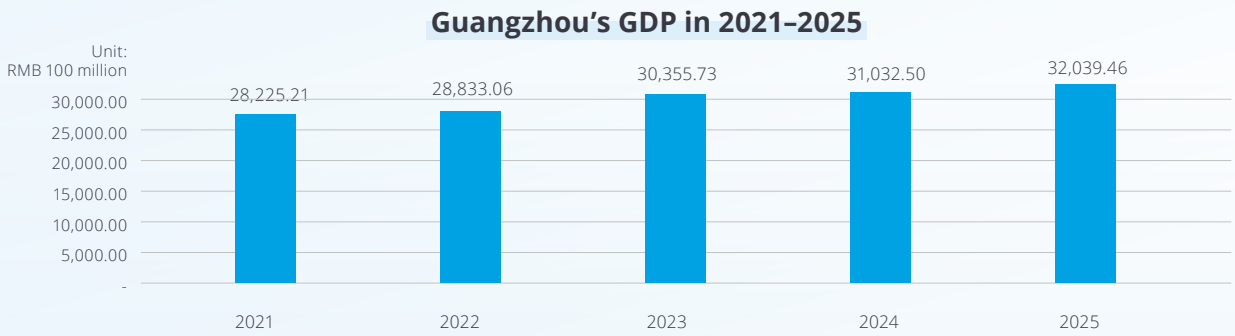
No.1 among the world's four major bay areas in patent strength

- R&D expenditure represented **3.4%** of regional GDP, exceeding the EU average;
- The area accounts for **12%** of global PCT patent applications;
- It is home to China's leading artificial intelligence and robotics industry cluster, featuring **the country's most comprehensive industry chain, the strongest innovation ecosystem, and the broadest range of application scenarios for patent strength**, with related supply chain enterprises accounting for more than **one-fifth** of the global total.

Guangzhou's Strength

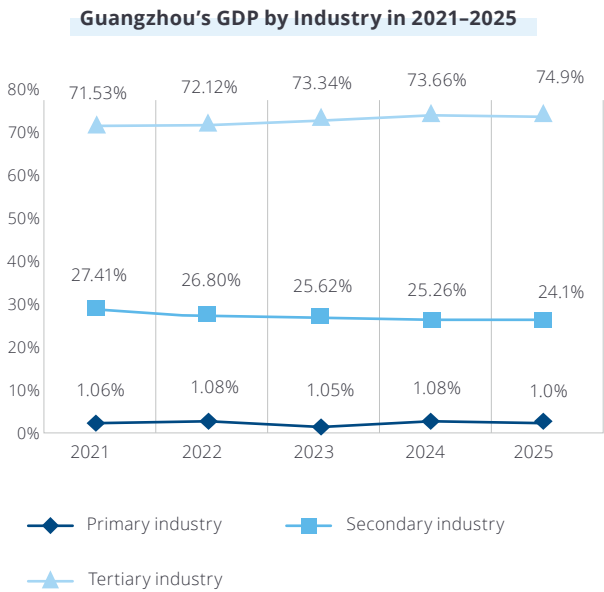
Economic Overview

Guangzhou has maintained stable economic growth through market diversification, industry upgrading and policy support. In 2025, the city's GDP exceeded **RMB 3.2 trillion**.



Leading Modern Services and Accelerated Upgrading of High-end Manufacturing

As a millennium-old commercial hub, Guangzhou boasts a profound cultural heritage and a solid economic foundation. Its service industry, centered on commerce and trade, has significant advantages. The proportion of the tertiary sector **remains above 70%**, with both goods and services consumption developing in tandem. By 2025, the share of producer services in the tertiary sector reached **59%**. While Guangzhou's traditional manufacturing industry faces pressure to transform, emerging industries such as new-generation information technology and the low-altitude economy are rising. In 2025, the added value of the “3 + 5” strategic emerging industries exceeded **RMB 1 trillion**.



Active Investment in the Real Economy with New Quality Productive Forces Taking Root

In recent years, Guangzhou has seen a continuous rise in investment and entrepreneurship activity. In 2025, the total number of business entities in Guangzhou exceeded **4.2 million**, ranking **second among cities nationwide**. Investment has been focusing on emerging industries such as high-tech manufacturing and industrial technology transformation.

Industrial investment **RMB 167.3 billion+**
Double-digit growth for 3 consecutive years

“Four Above” enterprises **55,000+** in total
Year-on-year growth of 14.6%

High-tech manufacturing investment achieved an average annual growth of **12.3%**

482 national-level specialized and sophisticated “Little Giant” enterprises

02

Opening-up and Cooperation

Opening-up and Cooperation

Guangzhou's prosperity has long been anchored in its strategic role as a trading port, the only one in China that has remained open since it started operating over 2,000 years ago. As the birthplace of the Maritime Silk Road in the South China Sea, the city's success has been driven by its thriving commerce. Coupled with its open, inclusive Cantonese culture and the entrepreneurial spirit of Guangdong merchants, known for their resilience and boldness in forging new paths and venturing into uncharted waters, Guangzhou has continuously reinforced its reputation as the "Millennium Commercial City". In recent years, the city has deepened all-around reforms across foreign trade, investment, outsourcing, international economic cooperation, and talent acquisition. Initiatives such as the 18 measures for stabilizing and promoting the development of foreign trade, the 20 measures for fostering high-quality foreign investment, and the work plan for cross-border trade facilitation highlight Guangzhou's exceptional ability to attract foreign capital while creating synergies with domestic capital, thus accelerating the seamless integration of domestic and international markets.

Foreign Trade: Export Volume Hits New High, As New Growth Momentum Facilitates Structural Optimization



The import and export value exceeded **RMB 1.2 trillion** in 2025

Reaching a record high and representing a year-on-year increase of 10.4%



The export value exceeded **RMB 800 billion** in 2025

Representing a year-on-year increase of 17.8%, the highest growth rate in the province

Steady Growth in Imports and Exports

Sustained Optimization in Trade Structure

- Imports and exports of high-tech products reached **RMB 185.5 billion**, up by 11.1%. Exports of electric vehicles, lithium-ion batteries, and solar cells reached **RMB 26.25 billion**, up by **68.3%**;
- Exports of electric vehicles reached **139,000 units**, up by **80%**, with export value reaching **RMB 16.49 billion**, up by **70.3%**. Ship exports reached **132 vessels**, up by **32%**;
- Exports of cosmetics and personal care products increased by **25.2%**, representing **20.8%** of the national total. The scale of cross-border e-commerce imports and exports exceeded **RMB 200 billion**, up by nearly **20%**, while exports under market procurement trade increased by **39.5%**.

Robust Support from Production and Consumption

- Imports from more than 60 countries and regions achieved **double-digit growth**, while imports of consumer goods approached **RMB 100 billion**;
- The import volume of bulk commodities increased by **35.2%**, among which energy commodity imports rose by **42%**.

Dynamic Market Entities

Enhanced Contributions from Private Enterprises

- Over **30,000** foreign trade enterprises engaged in import or export activities, **setting a new historical high**. Among these, private enterprises accounted for over **60%** of the city's total foreign trade volume in the same period, maintaining **double-digit year-on-year growth**.

Growing Momentum in International Collaboration

- Import and export trade with more than **190** countries and regions worldwide achieved positive growth, and the number of countries and regions with trade volumes exceeding RMB 10 billion increased to **33**;
- In 2025, trade with the EU and ASEAN both exceeded **RMB 200 billion**, growing by **19.2%** and **28%** respectively. Imports and exports with Belt and Road Initiative partner countries increased by **22.5%**.

An Enabling Foreign Trade Business Environment

Port Business Environment Upgrades

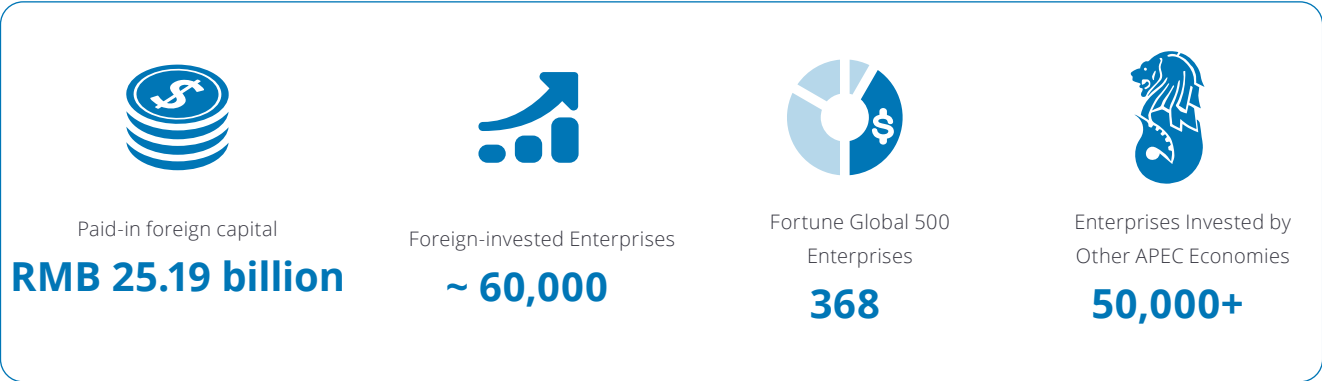
- With streamlined customs procedures, Guangzhou Customs pioneered the "Bay Area Single Port" initiative, **reducing 30%** clearance costs for enterprises;
- The nationwide exclusive on-site inspection model, paired with a conditional release policy, has **reduced** the time-to-market for chilled aquatic products **by 50%**, while fresh fruits like cherries can reach shelves **within as short as 2 hours** after port arrival.

Strengthened Global Market Access

- Guangzhou has proactively aligned with high-standard international trade rules such as RCEP and CPTPP, and established a "Going Global" industry alliance to harness the collective strength of enterprises in expanding their overseas presence;
- Exports of self-branded products grew by **34%** over the year, representing nearly **20%** of total export value.

Foreign Capital: High-quality Enterprise Clusters Contribute to Increase in Both Volume and Quality

Structural Optimization of Foreign Capital



Enhanced Foreign Capital Quality and Quantity



Enhanced Driving Force from Foreign Investment-related Policies

Policy Support

- Special Implementation Plan for Further Increasing the Efforts to Attract and Utilize Foreign Investment in Guangdong Province
- Measures of Guangzhou Municipality for Optimizing Business Environment and Attracting More Foreign Investment
- Measures of Guangzhou Municipality for Promoting High-quality Development of Foreign Investment
- ...

Project Rewards

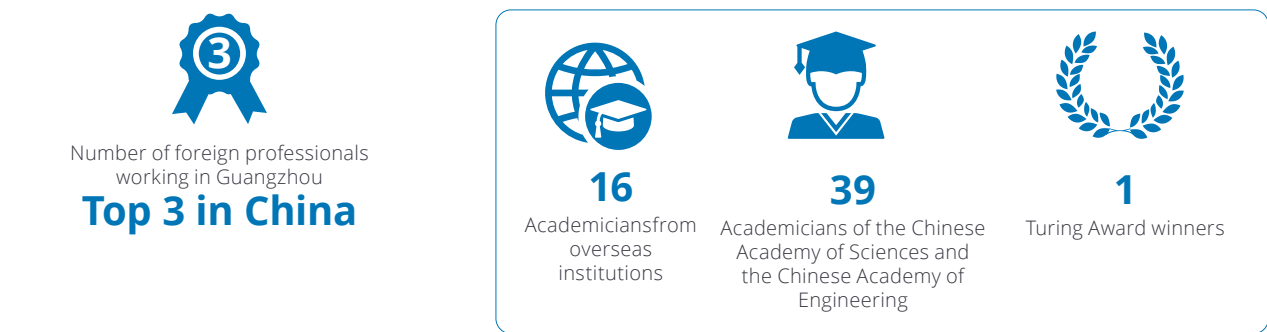
- To foreign-invested enterprises: Those with newly added paid-in capital totaling USD 50 million or above annually are eligible. High-tech manufacturing and other manufacturing enterprises may receive a reward of up to RMB 50 million in the same year, with a total of up to RMB 150 million in rewards. Each enterprise in high-tech services and other industries may receive a reward of up to RMB 20 million, with a total of up to RMB 80 million in rewards;
- To MNC HQs: A one-off reward of RMB 5 million will be granted to provincially-certified MNC HQs with newly added paid-in capital of USD 10 million or above annually.



Scan to learn about the rewards for foreign investment project applications

Foreign Talent: Building an “Attraction-Utilization-Retention” System for the International Talent Ecosystem

Influential Scientists Attracted During the Greater Bay Science Forum 2025



Innovative Talent Attraction Systems with Wider Access

- Guangzhou established a chief scientist accountability system, implemented a “Green Channel + Policy Customization” service for introduced strategic scientists and leading science and technology talent innovative teams in key industry areas, and also issued and implemented the *Implementation Measures of Guangzhou Municipality for Talent Green Card System*;
- The city proactively advanced the first national pilot program for recognizing **high-level, specialized, and urgently needed foreign professionals**, expanded the recognition criteria for foreign high-end talent to **12** items, and added **156** positions for urgently needed foreign professionals;
- Individual income tax subsidies are provided to high-end, in-demand foreign talents working in sci-tech innovation sectors and key industries. The subsidy will cover the portion of taxes paid that exceeds 15% of the taxable income, with a maximum subsidy of **RMB 5 million**.

Fast and Efficient Talent Services

- The processing time for foreign work permits in Guangzhou is 5 working days, with changes, cancellations, and other related procedures completed within **1 working day**, making it the quickest among first-tier cities;
- Guangzhou is **the first in the province to implement** mutual recognition of foreign work permits obtained within the Greater Bay Area;
- Guangzhou is **the first to allow** foreign sci-tech professionals holding valid work permits to take up part-time work within the city after registration;
- Guangzhou has continuously improved entry and exit customs clearance services for high-end talent, providing entry-exit support for over **520** high-end professionals from **85** enterprises, and cutting customs clearance time by **50%**.

Seamless and Efficient Talent Retention Platforms

Guangzhou has established **12** pilot international blocks, mainly in areas with a high concentration of foreign nationals.

Yuexiu District: Ershadao Block	Huadu District: Airport Business and Trade Block
Haizhu District: Canton Tower Block	Huadu District: Guangzhou Integrated Cultural Tourism City Block
Liwan District: Shamian Block	Panyu District: Qifu New Estates Block
Tianhe District: Liede Block	Nansha District: Jiaomen River Block
Baiyun District: Guangzhou Design Capital Block	Conghua District: Liuxi Hot Spring Tourism Resort Block
Huangpu District: Longhu Block	Zengcheng District: Phoenix City Block

The “Charming Guangzhou” channel is **the city’s first** comprehensive information service platform for foreign talent.



Scan to learn about the “Charming Guangzhou” channel

National Development Platforms

A major strategic platform based in the Greater Bay Area for cooperating with Hong Kong and Macao and opening to the world

Nansha

Key National Functional Platforms

Sino-Singapore Guangzhou Knowledge City

Airport Economy Innovation Zone

Nansha Import Trade Promotion and Innovation Demonstration Zone

Huangpu Import Trade Promotion and Innovation Demonstration Zone

National Development Zones

Guangzhou Economic and Technological Development Zone

Zengcheng Economic and Technological Development Zone

Nansha Economic and Technological Development Zone

Huadu Economic and Technological Development Zone

Guangzhou High-tech Industrial Development Zone

Baiyun Airport Comprehensive Bonded Zone

Huangpu Comprehensive Bonded Zone

Nansha Comprehensive Bonded Zone

Guangzhou Knowledge City Comprehensive Bonded Zone



Nansha

Nansha, spanning a total area of 803 km², is located at the southernmost tip of Guangzhou, where the Pearl River meets the sea, and at the geometric center of the Greater Bay Area, just 38 nautical miles from Hong Kong and 41 nautical miles from Macao. All 11 cities of the Greater Bay Area are within a 100-km radius from it. Positioned at the intersection of four trillion-level GDP cities, Nansha serves as a crucial hub that connects city clusters on the banks of the Pearl River Estuary and links to the Hong Kong and Macao regions. As a key platform for several national strategies – including the development of a national-level new area, a pilot free zone, and a demonstration area for comprehensive cooperation amongst Guangzhou, Hong Kong and Macao – Nansha has honored the historical mission of deepening global comprehensive cooperation among these three regions.

Highlights



Strategic Missions



Development and Resource Advantages

Remarkable Industry Advantages

During its development, Nansha New Area focuses on supporting the advancement of the Greater Bay Area and strengthening cooperation with Hong Kong and Macao. The shipping and logistics industry is a key priority, with major facilities such as Nansha Port concentrating on container transport, cold chain logistics, and other services. In manufacturing, the area aims to develop equipment manufacturing, including vehicles and shipbuilding, while actively fostering emerging industries like biomedicine and health, green petrochemicals and new materials, semiconductors and integrated circuits, new energy and new energy storage, and the low-altitude economy and aerospace. In the financial sector, the area is exploring cross-border financial innovations, developing specialized services such as financial leasing, and enhancing connectivity with the financial markets of Hong Kong and Macao.

Institutional Innovation and Openness

Nansha New Area pioneered the pilot implementation of the business registration confirmation system in China and launched the “Going Global” comprehensive service center for Chinese enterprises, creating a new collaborative model for engaging with international markets. The area has implemented a series of high-impact policies, including a **15%** corporate income tax preferential policy, **15 measures** to relax market access, and **20 measures** to support Nansha development.

Deepened International Cooperation

Nansha New Area has fully leveraged its position as an internationally significant port, establishing the largest container transportation hub in South China and the biggest international cruise homeport in China. A total of **213** container shipping routes have been launched, achieving coverage of major ports worldwide. Among them, **178** are foreign trade routes, including **153** serving destinations in Belt and Road partner countries, making it one of China's ports with **the largest number of routes** connecting to Belt and Road markets.

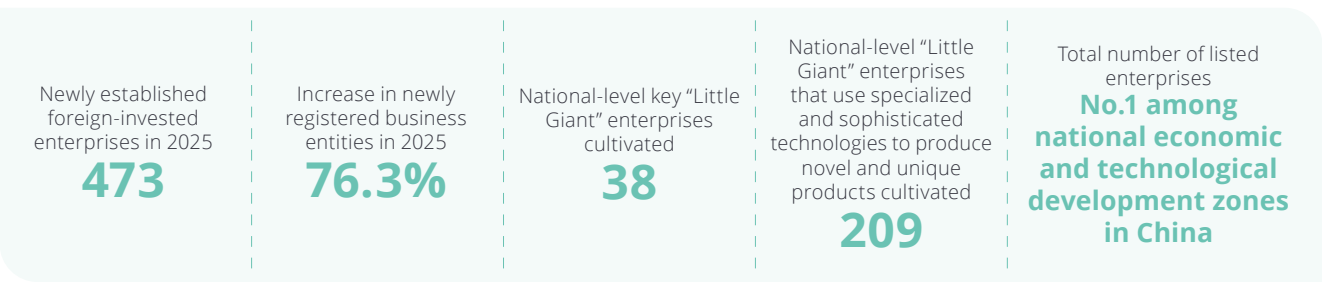
Advanced Business Environment

Nansha pioneered **91** innovative measures, the first of their kind in China, to optimize the law-based business environment. The Greater Bay Area National Center of Technology Innovation and the Application Scenario Innovation Center released more than **400** technology supply and application scenario items, with over **90** projects implemented. The Comprehensive Service Base for Chinese Enterprises Going Global established a service catalogue covering **198** outbound investment services and completed filings for nearly **400** overseas investment projects. In addition, **345** professionals from Hong Kong and Macao across six major sectors have been approved to practice in Nansha.

Guangzhou Economic and Technological Development Zone

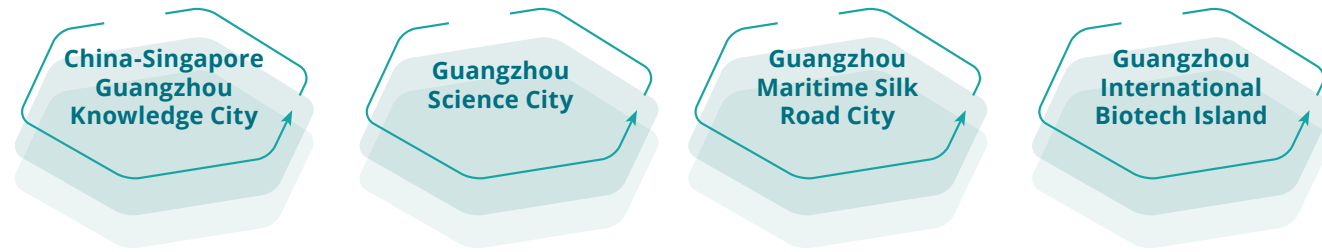
Guangzhou Economic and Technological Development Zone was approved for establishment by the State Council in 1984, as one of the first national-level economic and technological development zones in China. Located in the eastern part of Guangzhou, it covers a total administrative area of 484 km². Known for its robust manufacturing industry, the Zone has developed five RMB 100 billion-worth industry clusters of vehicles, new displays, green energy, new materials, and beauty & health, and three RMB 10 billion-worth industry clusters of high-end equipment, biotechnology, and integrated circuits.

Highlights



Strategic Missions

The Zone aims to build four major strategic platforms including three cities and one island.



Development and Resource Advantages

Outstanding Comprehensive Strength

Its overall competitiveness has consistently ranked **second among China's national economic and technological development zones and among the top 10 of the country's top 100 industry zones**. Emerging manufacturing industries represent more than **70%** of the total output value of industrial enterprises above the designated size. The Zone is home to **the world's first** mass-production line for organic photovoltaic modules and has built strong capabilities in sectors such as intelligent vehicles, autonomous driving, new displays, biomedicine, and the low-altitude economy, placing it **among the national and global leaders**. In 2025, **4 Class I** innovative drugs were approved, taking up **half of Guangdong Province's total**, while **113** new drug clinical trial approvals were granted, representing **34%** of the provincial total. Exports of battery electric passenger vehicles and integrated circuits increased by **330%** and **53%**, respectively.

Institutional Innovation and Openness

The Zone formulated China's **first** set of regulations for development zones, **pioneered the system of compensated assignment of rights to use state-owned land among all national economic and technological development zones**, and introduced the “Five Zones Integration” administration system. It was also **recognized as the first business environment reform and innovation pilot zone in Guangdong Province** and **the country's first “Small and Medium-sized Enterprises Can Achieve Big Things” innovation demonstration zone**.

Advanced Business Environment

The Zone has released **China's first** “10 Measures” that fully support innovation projects in disruptive technologies. These measures focus on creating an integrated support system that spans the entire innovation cycle – from basic research and technical breakthroughs to achievement transformation, industrialization, and clustered development. It ranked **third nationwide and first in the province** in the “2025 Most Preferred County-Level Government LP by Investment Institutions” list, and its value-added enterprise services reform was recognized as one of China's Top 100 Best Development Zone Business Environment Cases.

Zengcheng Economic and Technological Development Zone

Zengcheng Economic and Technological Development Zone is located in the core area of the Greater Bay Area and at a key junction of the Guangzhou–Dongguan–Shenzhen–Hong Kong golden corridor. It serves as an important platform for advancing the construction of Guangzhou’s eastern central area and supporting the high-quality development of the Greater Bay Area. The Zone focuses on cultivating six major strategic emerging industries, including semiconductors and integrated circuits, ultra-high-definition video and next-generation displays, and ICVs and NEVs. To date, it has attracted a number of leading projects such as Zensemi Technology, AMEC, Super Vision, Visionox, Sunnypol Optoelectronics, Sunconn, Guangqi Honda, Guangzhou Denso, Aerospace Electronics, Haige Communications, SHEIN, and Pearl River Piano. A strategic emerging industry cluster with strong core competitiveness has been established.

Highlights



Strategic Missions

Zengcheng Economic and Technological Development Zone has proposed the strategic plan of “integrating multiple industry parks into the Zone to expand capacity and enhance quality”.

- **Guangzhou Zengcheng Smart Sensor Industry Park:** Guangdong Province’s first approved specialized smart sensor industry park;
- **Guangzhou Zengcheng High-end Electronic Information New Materials Industry Park:** The Greater Bay Area’s first high-end electronic chemicals industry park for the pan-semiconductor industry, developed on M3-designated industrial land;
- **Guangzhou Eastern (Zengcheng) Automobile Industry Base:** Home to more than 200 upstream and downstream enterprises along the automotive industry chain;
- **Zengcheng Low-altitude Economy Industry Park:** Home to the low-altitude economy core zone of the Fifth Institute of Electronics of the Ministry of Industry and Information Technology, the CATARC low-altitude flight testing base, and the GAC Honda R&D Center area.



Development and Resource Advantages

Location and Transportation Advantages

The Zone is located at the intersection of the Guangzhou-Shenzhen-Hong Kong and Guangzhou-Zhuhai-Macao sci-tech innovation corridors, serving as a strategic gateway between Guangzhou and Shenzhen, two world-class metropolitan areas. Home to three major railway hubs – Xintang Station, Zengcheng Station, and Zengcheng West Station – and an extensive transport network including metro, intercity rail, and high-speed railway connections, it ensures excellent accessibility across the region.

Science and Technology R&D Strengths

The Zone hosts key innovation platforms including the Fifth Institute of Electronics of the Ministry of Industry and Information Technology, China Automotive Technology & Research Center, and the Hunan University Research Institute. As of the end of 2025, Zengcheng is home to **1,015** high-tech enterprises, **18** national-level “little giant” specialized and sophisticated enterprises, **424** provincial-level specialized and sophisticated enterprises, **825** sci-tech SMEs, and **110** provincial engineering technology research centers.

Vast Development Space

In 2025, the Zone completed a land reserve of about **265** hectares, implemented **57** industrial-to-industrial renovation projects, and revitalized approximately **184** hectares of inefficient land, effectively coordinating the use of both new development space and existing underutilized land.

Huadu Economic and Technological Development Zone

Huadu Economic and Technological Development Zone is located at the geographical center of the Greater Bay Area, with strategic advantages as a dual air-rail transportation hub. It serves as a national-level advanced manufacturing base and an international aviation gateway. As a growth engine in northern Guangzhou, the zone is positioned as an open hub, intelligent manufacturing highland, and dynamic new port. It is actively developing a new spatial framework of “one core, one city, and three ports”, and continues to attract an RMB 100-billion-level air–rail economy industry cluster. It is also known as a hub for automobile manufacturing and the cosmetics industry, and its industrial output ranked among the top in Guangzhou for ten consecutive years. Supported by an international airport with an annual passenger throughput of over 10 million and a comprehensive three-dimensional transport network, the zone has become a core gateway node linking the Greater Bay Area with the wider world, and is fully developing into a northern gateway of the Greater Bay Area characterized by innovation-driven growth, high-level openness, and continuous upgrading of development capacity.

Highlights



Strategic Missions

The Zone is focusing on building a modern industry development framework of “one core, one town, and three hubs”.

Building “One Core”

Huadu Lake Digital Intelligence
Pioneering Core: A hub and core engine for the digital economy and sci-tech innovation.

Strengthening “One Town”

ICV and NEV Town: Building on the automotive industry cluster valued at over RMB 100 billion to advance the comprehensive transformation from traditional vehicle manufacturing to new energy and intelligent connected vehicles.

Activating “Three Hubs” Cross-border E-commerce Hub:

Leveraging airport and bonded zone policy advantages to foster deeper integration between the airport economy and cross-border e-commerce.
Airport-based Digital Intelligence Hub: Focusing on frontier industries such as biomedicine, next-generation information technology, and the low-altitude economy to build an international innovation cluster.
International Fashion Innovation Hub: Integrating design, branding, and the Shiling leather goods industry foundation to establish a high-end fashion industry cluster combining conferences and exhibitions, R&D, and consumption.

Development and Resource Advantages

Strong Intelligent Manufacturing Foundation

Adhering to an industry-first strategy, the Zone has established the city’s longest and most extensive open road network for intelligent connected vehicle testing. Dongfeng Nissan’s **200,000-unit** new energy vehicle production line has commenced operation, and Nissan Import and Export (Guangzhou) Co., Ltd. has become **the first** joint-venture auto import-export company established by a foreign automaker in China. Global top 100 auto parts suppliers, including ZF Friedrichshafen, Marelli, and Valeo, have successively established R&D centers in the Zone. The Green Energy Valley of the Greater Bay Area has signed **60** new energy projects, while installed photovoltaic grid-connected capacity ranks **first in the city**. Leading aviation maintenance enterprises account for more than **60%** of the city’s total industry revenue. Shiling leather goods were selected in the Ministry of Industry and Information Technology’s 2025 list of China Consumer Premium Products, while intelligent acoustics and lighting, as well as the fashion and beauty industries, were recognized as provincial specialty industry clusters. The Huadu Digital Service Center for New-type Industrialization, jointly established with Huawei, was selected as **one of the country’s first national promotion centers for the digital transformation of manufacturing**. In addition, Guoguang Electric has become **Guangzhou’s first** AI glasses manufacturer, demonstrating early deployment in future industries.

Clustering of Major Platforms

The Zone is supported by a range of national strategic platforms, including the National Airport Economy Demonstration Zone and the National Urban-Rural Integration Development Pilot Zone. It also serves as an important functional platform for the Baiyun Airport Comprehensive Bonded Zone, the National Airport Economy Demonstration Zone, the Airport-oriented National Logistics Hub, the National Cross-border E-commerce Comprehensive Pilot Zone, and the Guangzhou Linkage Development Area of the Guangdong Pilot Free Trade Zone. In 2025, the Guangzhou National Commercial and Service-oriented Logistics Hub, with Huadu Economic and Technological Development Zone as its core area, was officially approved. The initiative to build a southern hub connecting ASEAN and the wider world has also been incorporated into the 15th Five-Year Plan recommendations of both Guangdong Province and Guangzhou Municipality, elevating it to a provincial strategic priority.

Superior Business Environment

The Zone was recognized as the “Most Livable, Business-friendly and Tourism-friendly Industry Park in 2025”, “Best Economic Functional Zone in 2025”, “China’s Most Investment-attractive Zone in 2024”, and one of the “Top 10 Business-friendly Industry Parks in 2024”. The zone was approved as a national pilot zone for rapid intellectual property dispute resolution. Its “five-permits-in-one” service model was selected among China’s Top 100 business environment cases in development zones, while its “5 + 6” legal service model for enterprises was recognized as a provincial exemplary case of optimizing county-level business environment. The Zone also established **China’s first** specialized collegial panel for green economic disputes. “China’s First Carbon Emissions Trading Settlement Case” was recognized by the Supreme People’s Court as a typical example of actively and prudently advancing carbon peaking and carbon neutrality through judicial means. **For five consecutive years**, both the number of relocated enterprises and transferred registered capital have maintained a net inflow.

Baiyun Airport Comprehensive Bonded Zone

Baiyun Airport Comprehensive Bonded Zone, with a planned area of over 2.94 km², has become one of China's most dynamic hubs for cross-border e-commerce, offering the country's most diverse and flexible business models. Emerging businesses such as bonded maintenance, aircraft leasing, and bonded pharmaceutical import and export are developing rapidly. In 2025, the Zone's import and export value exceeded RMB 100 billion, while bonded cross-border e-commerce imports surpassed RMB 45 billion, ranking among the top comprehensive bonded zones nationwide.

Overview

- **Leading industries:** Cross-border e-commerce, biomedicine, bonded logistics, bonded exhibition and trade, financial leasing, aviation manufacturing and maintenance, innovation and R&D
- **Key platforms:** International Cross-border E-commerce Hub Port of the Greater Bay Area, South China Pharmaceutical Distribution Center, Asia-Pacific Aviation Maintenance and Aircraft Materials Distribution Center
- **Land availability:** In 2025, about **47 hectares** of industry land were available for release, including areas designated for industrial purposes, mining, storage, and commercial services.



Airport Economy Innovation Zone

The Airport Economy Innovation Zone has attracted base airlines such as China Southern Airlines and 9 Air, as well as leading enterprises in aviation maintenance and logistics like GAMECO, STAG, DHL and SF Express. With vigorous industry growth, major projects such as the new energy storage project and Yunsheng Aviation Industry Base have been launched. The Zone leads the country in cross-border e-commerce cargo value and serves as a global platform for aviation maintenance exhibitions and trade, driving high-quality development of the airport.

Overview

- **Leading industries:** Aviation maintenance, aviation logistics, aviation headquarters, cross-border e-commerce, aircraft leasing, general aviation
- **Key platforms:** Guangzhou Airport Center, Cross-border E-commerce Incubation Base of Guangzhou Baiyun International Airport Comprehensive Bonded Zone (South Area), South China Biopharmaceutical Product Distribution Center and Aviation Cross-border Industry Park of Guangzhou Baiyun International Airport Comprehensive Bonded Zone (Central Area)
- **Land availability:** Within the Airport Economic Zone (excluding the Comprehensive Bonded Zone), about **98 hectares** of industry land were available for release in 2025, including areas designated for industrials, mining, storage, and commercial services.



03 Industry Development



“12218” Modern Industry System in Guangzhou

The “12218” modern industry system is built around 1 overarching principle of prioritizing industry development, particularly the manufacturing sector, emphasizes 2 main focuses (integrating manufacturing with services and transforming towards digital intelligence and green growth), and highlights the development of 21 key industries (15 strategic industry clusters and 6 future-oriented industries) and 8 modern service sectors. Within this framework, the focus is placed on key sectors including AI, the marine industry, and biomedicine. Within this overarching framework, priority is given to key sectors including artificial intelligence, the marine industry, and biomedicine.

15 Strategic Industry Clusters

Emerging Pillar Industries

Intelligent Connected and New Energy Vehicles

Key segments: Intelligent connected vehicles, new energy vehicles, components

Ultra High-definition Video and New Display

Key segments: IPanels, display modules, polarizers, ultra high-definition TV boards, silicon-based displays, printed displays

Biomedicine and Health

Key segments: Biomedicine, chemical drugs, modern Chinese medicine, high-end medical devices

Green Petrochemicals and New Materials

Key segments: Fine chemicals, new chemical materials, advanced polymer materials, steel and non-ferrous metal materials

Software and Internet

Key segments: Internet and related services, software and IT services, industrial internet, industrial software

Intelligent Equipment and Robotics

Key segments: High-end CNC machine tools, intelligent equipment and systems integration, industrial robots, satellite manufacturing, flying cars

Strategic Leading Industries

Artificial Intelligence

Key segments: Big data, cloud computing, general-purpose and specialized large models, AR/VR, intelligent driving

Semiconductor and Integrated Circuit

Key segments: Specialty process semiconductors, smart sensors, high-end analog chips, wide-bandgap semiconductors

New Energy and New Energy Storage

Key segments: Hydrogen storage, lithium-ion batteries, sodium-ion batteries, flow batteries, solid-state batteries, mechanical energy storage

Low-altitude Economy and Aerospace

Key segments: Electric vertical takeoff and landing aircraft (eVTOL), aerospace materials manufacturing, rocket manufacturing, satellite applications

Biomanufacturing

Key segments: Biomaterials, biopharmaceuticals, biological drugs, biohealth, bioagriculture

Industries with Distinctive Advantages

Fashion Consumer Goods

Key segments: Clothing and bags, beauty and personal care, custom home furnishings, lighting and audio equipment, jewelry, food and beverages

Rail Transit

Key segments: CRail transit design consulting, construction and installation, equipment manufacturing, operation and maintenance, value-added services

Shipbuilding and Marine Engineering

Key segments: High-end components for shipbuilding and marine engineering, new energy marine equipment manufacturing, new marine materials manufacturing

Intelligent Construction and Industrialized Building

Key segments: Modular integrated buildings, prefabricated interiors, building information modeling (BIM), intelligent construction equipment

6 Future-oriented Industries

Intelligent Unmanned System

Key segments: Drones, unmanned ships, autonomous vehicles, autonomous rail transit, unmanned discrete manufacturing workshops, intelligent unmanned factories

Embodied Intelligence

Key segments: Embodied intelligent robots, autonomous vehicles

Cells and Genes

Key segments: Gene therapy, stem cell treatments, immune cell therapy

Future Networks and Quantum Technology

Key segments: New-generation Internet, quantum computing, quantum precision measurement, quantum communication

Cutting-edge New Materials

Key segments: Intelligent coating materials, new topological materials, nano-biomedical materials, nano composite coatings

Deep Sea and Deep Space

Key segments: Subsea oil and gas exploration and development, deep-sea mineral resource extraction, deep-sea fishery, marine tourism, satellite communications, space exploration, spaceflight

8 Modern Service Sectors

Sectors Gaining Momentum

Cultural Creativity

Key segments: Animation, gaming and esports, digital music, creative design, film and television, digital cultural equipment

Technology Services

Key segments: Industrial design, technology consulting services, digital technology development and services, inspection, testing and certification services

Professional Services

Key segments: Legal services, financial and tax services, human resources services

Sectors with Established Advantages

Modern Commerce

Key segments: Modern commercial circulation systems, e-commerce, business model integration, smart business districts, smart stores

Logistics and Supply Chain

Key segments: Multimodal transport, cold chain logistics, bonded logistics

Exhibition and Convention

Key segments: Technology exhibitions, tourism exhibitions, sports exhibitions, cultural exhibitions

Modern Finance

Key segments: Techfin, green finance, inclusive finance, pension finance, digital finance

Tourism and Leisure

Key segments: Theme parks, hotels, catering, tourism, experience economy

Intelligent Connected and New Energy Vehicles

Guangzhou is one of the leading automobile manufacturing hubs in China. With a focus on manufacturing, the city has capitalized on the opportunity presented by the transformation of the automobile industry, **aiming to reach a market value of RMB 1 trillion** and drive high-quality industry growth. By 2025, Guangzhou is expected to rank among the top three cities in China for new energy vehicle (NEV) production, **evolving from an “Automobile City” to a “Smart Vehicle City”**.



Automobile production in 2025
2.41 million units



NEV production in 2025 Increased by
21.6% year on year



NEV production in 2025
661,900 units



Total automobile exports in 2025 reached
RMB 25.86 billion
A year-on-year increase of **43.6%**



Average growth rate of NEV production in the recent 5 years
60%+

Industry Advantages

Leading Industry Development

- Guangzhou has achieved near citywide coverage for autonomous driving demonstration operations, with 19 demonstration routes connecting airports and train stations to central urban areas. It is **the first city in China** to launch commercial autonomous taxi services;
- Two leading autonomous driving companies, Pony.ai and WeRide, have gone public on NASDAQ, becoming **the first companies in the world to be listed in the general autonomous driving and Robotaxi sectors**. WeRide is **the only sci-tech company globally to hold autonomous driving licenses in China, the UAE, and Singapore**;
- In 2024, Guangzhou was designated by the Ministry of Industry and Information Technology as a national pilot city for integrated “vehicle-road-cloud” applications. It also became **the first city in China** to boast over **10,000** in-vehicle terminals for the Internet of Vehicles (IoV);
- Guangzhou commenced construction of **the world’s first** flying car manufacturing base, set to have an annual production capacity of **10,000 units**;
- Guangzhou has been selected into **the country’s first batch** of large-scale vehicle-to-grid pilot projects, standing **at the forefront nationwide** in application.

Concentration of Leading Enterprises

- Guangzhou is home to several leading autonomous driving solution providers, including Pony.ai, WeRide, Baidu Apollo Park, DiDi Autonomous Driving (Voyah Tech), and AutoX;
- Leading automakers, including GAC Group and XPENG, along with operators such as Guangzhou Public Transport Group and Ontime Tech, are actively involved in pilot testing and demonstration programs, with **15 entities** engaged in implementation.

Deloitte Perspectives



As the global NEV industry enters a phase of rapid growth, Guangzhou, already a hub for leading domestic automakers, is gaining a distinct competitive edge. According to Deloitte, the city has introduced a comprehensive set of policies to support autonomous driving, taking proactive steps in road testing, pilot operations, and demonstration applications. Guangzhou is also home to several national milestones in this regard. **It was the first city in China to issue passenger-carrying test licenses, authorize road testing on major urban thoroughfares, grant commercial road transport licenses to autonomous driving R&D enterprises, and launch commercial pilot operations for autonomous taxis.** These pioneering measures have laid a solid institutional foundation for the industry’s continued development. Deloitte confirms that these initiatives will remain a core driver of Guangzhou’s competitiveness as the sector undergoes its next wave of transformation and upgrading.

Ultra High-definition Video and New Display

Guangzhou, a national pioneer and demonstration zone for the ultra-high-definition (UHD) video and display industry, has integrated the UHD and new display sectors into its **RMB 100 billion-worth industry clusters**. In recent years, the city has accelerated the high-quality development of the UHD video industry, aiming to establish itself as the “Global Display Hub”. With a continuously optimized industry chain system, Guangzhou has emerged as a front-runner in market supply.



Output of UHD video and next-generation display industries in 2025
RMB 320 billion



Industrial enterprises above the designated size in the UHD video-related sectors
500+



4K/8K UHD TV production
Representing 25% of the national total

Industry Advantages

Expanding Industry Scale

- A complete UHD industry chain has been established in Guangzhou, encompassing front-end acquisition, content production, encoding and decoding, transmission and storage, terminal display, and industry applications;
- Guangzhou ranked **first globally** in both display module market share and 4K board shipment volume;
- The city accounted for **50% of global patents** in transmission and storage technologies;
- Its monthly panel production capacity exceeded 5 million m², **the highest in China**;
- With over 19,000 hours of UHD content, Guangzhou maintained **the largest** program reserve **in the country**;
- Guangzhou is home to leading enterprises such as LG, SDP Global, KingHigh, TCL CSOT, 4K Garden, and Juhua Printed Display;
- TCL CSOT t8 project has been launched, featuring **the world’s first** high-generation printed OLED production line and advancing next-generation display technologies.



Comprehensive Industry Support Services

- The China (Guangzhou) Ultra-HD Video Innovation Industrial Park is **China’s only** demonstration park jointly developed under the coordination of a national central city;
- Guangzhou hosts **China’s only** national manufacturing innovation center and national technology innovation center in the display sector;
- The city is also home to the National Printing and Flexible Display Innovation Center, a key state-level innovation hub.

Increasing Technological Innovations and Patents

- Guangzhou has achieved multiple **nationwide breakthroughs** in core technologies, **leading the country** in 4K TV production and the creation of 4K/8K film and television content;
- Guangzhou Bosma Corp successfully developed **China’s first** broadcast-grade UHD high-speed camera, which was utilized at the Beijing Winter Olympics;
- Guangzhou-based companies across the industry chain, including Super Telecom, 4K Garden, and Wrench Technology, collectively **pioneered the development of China’s first fully domestically produced 4K and 8K broadcast vehicles**, achieving a localization rate of over **85%** and setting a national benchmark.

Deloitte Perspectives



The UHD video display industry is one of Guangdong’s top ten strategic pillar industries and a core RMB 100 billion-worth industry prioritized by Guangzhou. It has become a hallmark of the city’s high-quality manufacturing development. Over the past decade, Guangzhou has seen a steady rise in technology patents and has rapidly advanced the full UHD industry chain, spanning display panels, front-end acquisition, content production, broadcasting, terminal devices, and industry applications. The city **leads the nation in key components, video production equipment, and terminal display technologies**. In front-end filming and recording systems, Guangzhou has achieved several **nationwide firsts**, with some innovations reaching **world-leading levels**. As a result, the city has emerged as a “Global Display Hub”. Guangzhou’s ongoing breakthroughs in UHD technologies not only underscore the strength of its innovation ecosystem but also signal the emergence of new global trends in next-generation broadcasting and display. Moving forward, Guangzhou is committed to developing a globally competitive UHD industry cluster with core technological capabilities.

Biomedicine and Health

Guangzhou's biomedical and health sector is the **only** strategic emerging industry cluster in Guangdong Province that has **received State Council commendation for three consecutive years**. With its large scale, leading innovation platforms, and numerous enterprises, the sector **ranks among the top nationwide**. The city boasts formidable R&D strength, attracting **4 Nobel Laureates, 53 academicians from the Chinese Academy of Sciences and Chinese Academy of Engineering**, and **5 biosafety level 3 (P3) laboratories**. This has fostered a multi-tiered talent ecosystem led by top scientific minds and industry pioneers.



Industry Advantages

Cluster of Leading Enterprises

Guangzhou is home to:

- Over **26** listed biomedical companies;
- Anchored by leading enterprises such as KingMed Diagnostics and Daan Gene, Guangzhou's in vitro diagnosis industry ranks among **the largest in China** and holds **the highest** domestic market share;
- 12** Fortune Global 500 companies, **24** national-level specialized and sophisticated "Little Giant" enterprises, and more than **1,000** high-tech companies;
- Guangzhou Pharmaceutical Holdings, BeiGene, Wondfo Biotech, Viant Medical, Jet Bio-Filtration, Koncen BioScience, Akeso Pharmaceuticals, Yifeng Pharmaceutical, and Bio-Thera Solutions, and other major enterprises.

Concentration of Innovation Factors

- In 2025, Guangzhou obtained approvals for **4 Class I** innovative drugs, accounting for nearly **60%** of the provincial total. It also saw the clinical approval of Onradivir, **the world's first** PB2-targeting anti-influenza A therapy;
- Daan Gene independently developed the Monkeypox Virus Nucleic Acid Detection Kit (Fluorescent PCR Method), which has been approved for market launch. It is the **first** monkeypox virus testing product approved **in China**;
- Aimooe Technology created the AimPosition optical and MAGPILOT electromagnetic positioning systems, becoming **China's sole** domestic provider of both technologies and **breaking foreign monopolies**;
- HAILITE Technology developed **the world's first** HIV-1 DNA detection kit (PCR-fluorescent probe method), which has received a Class III Medical Device Registration Certificate. It is the **first** DNA viral load test kit **globally** to obtain regulatory approval;
- The clinical approval of **the world's first** PB2-targeting anti-influenza A therapy has further advanced the **China Digital Lung** project.

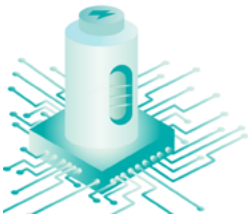
Deloitte Perspectives



Guangdong Province has recently designated 71 hospitals to pilot the **"Hong Kong-Macao Medicine and Equipment Access"** program, with about 40% of them located in Guangzhou. This initiative has introduced **149** drugs and medical devices approved in Hong Kong and Macao, significantly improving healthcare options in the Greater Bay Area. Guangzhou ranks **No.1 in China** for respiratory medicine and **No.1 globally** for ophthalmology. The biomedical industry continues to achieve breakthroughs. Notably, biomedicine and health, along with biomanufacturing, have been listed among Guangzhou's 15 strategic industry clusters, while cell and gene therapy has been recognized as one of six key future industries, reflecting enormous potential. Backed by a solid industry foundation and outstanding innovation capabilities, Guangzhou is steadily advancing towards global leadership in biomedical innovation and industry development.

Green Petrochemicals and New Materials

The green petrochemicals and new materials sector in Guangzhou is highly developed and serves as one of the city's pillar industries, which has formed a complete industry chain covering petrochemicals, automotive materials, and integrated circuit materials.



Industry Advantages

Cluster of Leading Enterprises

- Guangzhou has gathered more than **1,600** enterprises above the designated size, including Tinci Materials, Kingfa Sci & Tech, Sinopec Guangzhou, Nippon Paint, Baiyun Technology, Rutech, and Lushan New Materials.

Abundant Industry Zones

- The city is home to various industry zones, such as the Zengcheng High-end Electronic Information and New Materials Industry Park, the Nansha Xiaohu Island Chemical Zone, and the Nansha Sanmin Island Green Petrochemicals and New Materials Industry Base.

Strong Innovation Momentum

- Guangzhou boasts **153** provincial-level innovation platforms, **104** provincial engineering centers, **48** provincial key laboratories, **238** municipal innovation platforms, **219** municipal engineering centers, and **19** municipal key laboratories;
- The city is investing in the development of a **"China Nano Valley"**, with plans to build a core R&D hub and a pilot-scale incubation zone dedicated to nanotechnology.

Software and Internet

Guangzhou has revised its *Three-Year Action Plan for the High-quality Development of the Software and Internet Industry Chain*, aiming to cultivate robust and resilient industry clusters focused on artificial intelligence, IT innovation, industrial software, the industrial internet, blockchain, digital creativity, and the metaverse.



Industry Advantages

A Comprehensive Range of Exchange Platforms

- The Guangdong-Hong Kong-Macao Software Industry High-Quality Development Conference, and the "Yangcheng Craftsmen Cup" Guangzhou Software Innovation and Entrepreneurship Competition Award Ceremony and Guangzhou Software Industry Financial Matchmaking Conference were held in the city.

Expansive Industry Scale

- In 2025, the city's software industry exceeded **RMB 835 billion**, marking a **19.3%** year-on-year growth. It boasts **78** publicly listed companies, including **15** companies listed on the STAR market;
- The city is home to a cluster of influential enterprises, including NetEase, WeChat, Kugou, Huya, GRG Banking, Toutiao, Rootcloud, and Shiyinlian Software Technology.

Intelligent Equipment and Robotics

Guangzhou leverages core innovation zones such as Guangzhou Science City, Sino-Singapore Guangzhou Knowledge City, and Nansha Science City to prioritize the development of drones, autonomous vehicles, and industrial robots. It strategically focuses on the drone segment within smart unmanned systems and has established China's first all-domain, full-element unmanned systems demonstration zone, setting a national benchmark for unmanned technology.



Industry Advantages

Concentration of Industry Resources

- The Guangzhou Intelligent Equipment and Embodied Intelligence Robotics Industry Alliance** has been established;
- The city has attracted several leading enterprises, including Haozhi Industrial, Xinsong Robot, National Machinery Intelligent Technology, GSK CNC Equipment, Risong Intelligent Technology, and MINO Equipment.

Solid Industry Foundation

- In 2025, Guangzhou's intelligent manufacturing equipment industry gained momentum. Among major industrial products above the designated size, **21,560** industrial robots were produced, representing a year-on-year increase of **46.2%**, while the production of service robots reached **98,750**, marking a **35.8%** year-on-year growth.

Artificial Intelligence (AI)

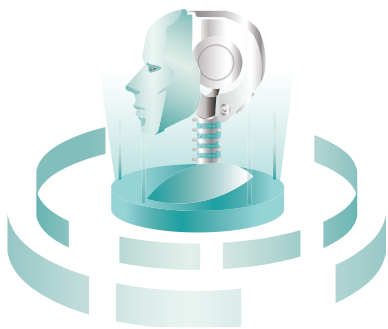
Guangzhou is committed to building itself into a national industry hub for AI – a key RMB 100 billion-worth industry cluster in the city and a vital engine for developing new quality productive forces. As a national new-generation AI innovation and development pilot zone, national AI innovation and application pilot zone, and national digital economy innovation and development pilot zone, Guangzhou will spare no effort in advancing its AI industry as the digital economy takes shape.



Industry Advantages

Rising Industry Scale

- Guangzhou boasts **30** provincial-level key big data enterprises and **13** provincial-level key AI enterprises, both **the highest numbers in the province**;
- Guangzhou **leads the country** in the number of SMEs served by its computing power centers, as well as in operational standardization;
- Guangzhou pioneered “Computing Power Hub”, **China’s first** integrated platform for listing and sharing computing power resources, which combines computing power, trading services and application scenarios;
- 57** large AI models have been registered with the Cyberspace Administration of China, **ranking No.3 in China**.



Pioneering Smart Living

- The “**Guangzhou Intelligent Computing Cloud**” project was selected among **China’s first 8** pilot programs for intelligent computing cloud services by the Ministry of Industry and Information Technology;
- Suiteng OS, a new-generation intelligent operating system for rail transit** powered by the industrial Internet and Internet of Things, has been deployed on Guangzhou Metro Lines 18 and 22 to enable intelligent operation and maintenance of key equipment, precise passenger service guidance, panoramic station management, and integrated security and emergency response;
- The Haizhu Government Cloud Brain Model in Guangzhou** has been deployed across three core domains: digital governance, data-driven decision making, and smart grassroots management, equipping the digital government with a “smart brain”.

ESG Factory Excellence

- Four** of the world’s 224 “**lighthouse factories**” are located in Guangzhou, namely **ZEISS Guangzhou Manufacturing Base, GAC AION Panyu Plant, P&G Guangzhou Huangpu Plant, and Midea Air Conditioning Guangzhou Nansha Plant**.

Deloitte Perspectives



As a millennia-old commercial hub, Guangzhou boasts robust economic strength and a solid industry foundation. It leads China particularly in electronic information, offering a complete AI hardware R&D and manufacturing industry chain spanning high-end chips, smart sensors, precision components, and intelligent terminal assembly. According to Deloitte’s research, Guangzhou has made significant progress in the AI sector. The number of core AI enterprises continues to grow, and the city ranks among the top nationally in the total number of authorized AI invention patents. In addition, the *Plan for High-quality Development of the Digital Economy*, issued by the Guangzhou Municipal People’s Government in May 2024, emphasizes strengthening AI and big data industries, accelerating R&D in core industries like smart chips and sensors, and developing new productive forces. This plan aims to revitalize and position Guangzhou as a main battleground and new engine for the high-quality development of the digital economy.

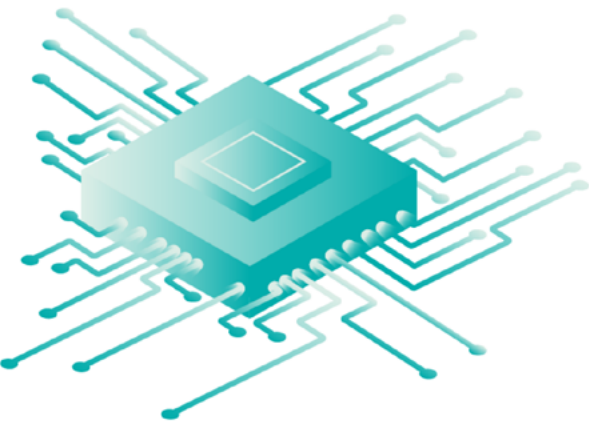
Semiconductor and Integrated Circuit (IC)

Guangzhou is fully committed to establishing itself as a core area of China’s “third pole” for IC industry development, a task entrusted to the Greater Bay Area, including the city. In recent years, leveraging the Pearl River Delta’s strengths in electronic information manufacturing and the information consumption market, Guangzhou has implemented Guangdong Province’s “Strong Chip” initiative and advanced the “Guangzhou Chip” project to accelerate development across the IC industry chain such as design, manufacturing, and packaging and testing. The city has established **Guangdong’s first** mass-production 12-inch wafer manufacturing line while continuously developing its packaging and testing and materials industries, thus setting its IC industry on a development path driven by new quality productive forces.

Industry Advantages

Increasing Industry Scale

- In 2025, the added value of semiconductor discrete devices and IC manufacturing in Guangzhou grew **2.1 times** and **42.8%**, respectively. The output of IC wafers and analog chips grew **35%** and **28%** respectively.
- Guangzhou has invested nearly **RMB 10 billion** in over **140** semiconductor projects. The city is home to key enterprises across the industry chain, such as chip manufacturing (CanSemi, ZenSemi, AscenPower), packaging and testing (ASAIR), chip design (Stream Computing, Biren Technology, Smarter Micro, XradioTech), and materials and equipment manufacturing (Summit Crystal, New Ray Mask).



Complete Industry Chain

- Haizhu District leads in the development of computing power centers and supports chip design; Huangpu District is building a complete industry chain and creating a complementary development pattern; Nansha District is leveraging its advantages to attract leading enterprises and build the wide-bandgap semiconductor industry chain. Guangzhou is not only ambitious in advancing the IC industry but also brings fresh momentum and hope to the global chip sector.

Superior Industry Service Platforms

- Relying on universities, research institutes and enterprises, Guangzhou has built multiple public service platforms for the semiconductor and IC industries, such as the IC design public service platform. These platforms provide EDA tools and IP cores, solutions, advanced process tape-out, top-class packaging and testing services, and testing verification equipment to support enterprises in high-end chip R&D, covering IC design, manufacturing, packaging and testing, and application verification. The city also offers subsidies covering a certain percentage of the actual investment in building such platforms.

Deloitte Perspectives



As a hub for manufacturing and information technology, Guangzhou is actively expanding into the IC industry, with the goal of creating an RMB 100 billion-worth industry cluster and becoming an IC powerhouse. According to Deloitte research, the IC industry mainly consists of design, manufacturing, and packaging and testing, and Guangzhou’s traditional strengths lie in **manufacturing and packaging**. Meanwhile, key projects, such as CanSemi’s 12-inch IC analog specialty process production line, ZenSemi’s 12-inch advanced MEMS sensors and specialty process line, and AscenPower’s silicon carbide production line, have significantly addressed gaps in the city’s IC ecosystem. These developments have facilitated the establishment of a complete IC industry chain and contributed to the Greater Bay Area’s rise as China’s “third pole” for IC development.

Low-altitude Economy and Aerospace

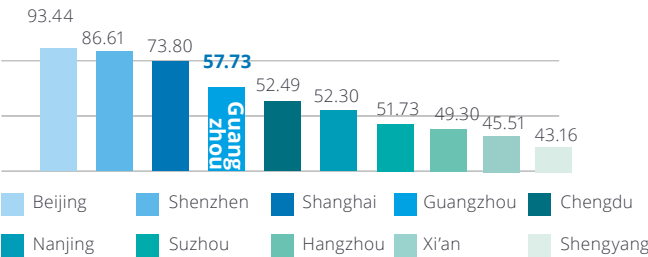
Attaching great importance to the development of the low-altitude economy, Guangdong, aligned with the *Action Plan for Promoting High-quality Development of the Low-altitude Economy in Guangdong Province (2024–2026)*, envisions to basically develop a complete low-altitude industry ecosystem by 2026 with Guangzhou, Shenzhen, and Zhuhai as coordinated core clusters, while building multiple-node support system to advance clustering development. Regarding this sector, Guangzhou has built up foundational advantages in R&D and manufacturing, flight operations and supporting infrastructure, and is making progressive efforts to accelerate the development of the low-altitude economy across the board. It is planned that the total scale of Guangzhou's low-altitude economy will reach RMB 210 billion by 2027 and RMB 650 billion by 2035.

Industry Advantages

Enhanced Power of Industry Standard Setting

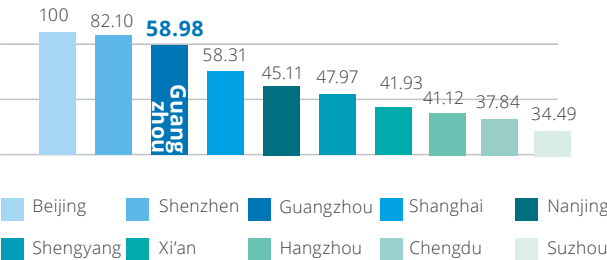
- China's first provincial standardization technical committee for the low-altitude economy – Guangdong Low-altitude Economic Standardization Technical Committee was established in Guangzhou.

Urban Low-altitude Economy Connectivity Index



Urban Low-altitude Economy Connectivity Index (2025)

Cities' Low-altitude Economy Innovation Cluster



Source: Urban Low-altitude Economy Connectivity Index (2025)

Promising Potential

- XPENG AEROHT has the world's largest production base for low-altitude aircraft;
- EHang is the world's first eVTOL aircraft manufacturer with all the four required licenses;
- Guangzhou has strong low-altitude innovation vitality and the number of related innovation patents ranks 4th in the country;
- As a nationally leading "gigabit city", Guangzhou also has more than 100,000 5G base stations, ranking 1st in the province, and the only international IPv6 root server in South China;
- EHang's self-developed EH216-S autonomous aerial vehicle system obtained the first unmanned aircraft airworthiness certificate globally, and completed the first demonstration of commercial manned flight globally;

Deloitte Perspectives



A strong growth momentum has been shown in the low-altitude economy across the globe, driven by both technological innovation and market demand. In China, the low-altitude economy, as an emerging strategic industry, is undergoing systemic, sound and intelligent development with strong policy support. Deloitte's research has found that Guangzhou has considerable potential in the rising trillion-RMB low-altitude economy and aerospace industry. Guangzhou has built up foundational advantages in R&D and manufacturing, unmanned aerial vehicles, flight operations and supporting infrastructure, and boasted a robust vehicle and parts manufacturing industry that is ready to transform into a low-altitude aircraft production chain. In particular, Huangpu District, Huadu District, Nansha New Area, Panyu District, and Zengcheng District are making focused efforts to develop this strategic emerging industry cluster, actively building Guangzhou into a "City of Sky".

New Energy and New Energy Storage

Guangzhou is accelerating the development of new energy and new energy storage industries, which is, in turn, injecting new impetus into high-quality development. By building new energy storage industry parks in Baiyun District, Huangpu District and Huadu District to promote clustered development, the city is striving to form an RMB 100 billion-worth industry cluster by 2027.

Industry Advantages

Excellent Industry Foundation

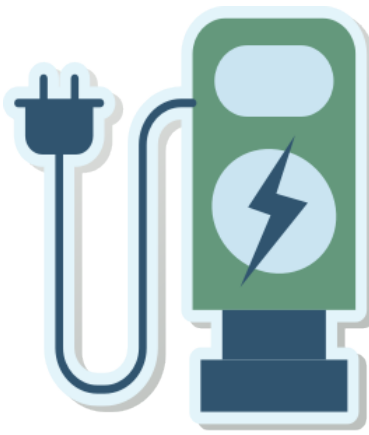
- Having China's only national new energy storage innovation center;
- Ranking among the top nationally with the most concentrated new energy industry;
- In 2025, Guangzhou is home to more than 4,800 new energy enterprises and 1,050 enterprises across the new energy storage industry chain, forming a complete industry chain from materials and electric chips to system integration;
- Gathering key enterprises including China Southern Power Grid, Inpai Battery, Greater Bay Technology, RJE Tech, Great Power, and Yun Tao Hydrogen.

Great Development Potential

- 19 new energy storage projects underway, with a total investment of over RMB 40 billion;
- China's first all-solid-state battery production line has commenced operation.

Industry Fund Support

- In 2025, the Guangzhou Sci-Tech Innovation Fund of Funds expanded its energy storage investment portfolio to 32 projects, with a total investment of over RMB 8.5 billion, driving over RMB 30 billion in private investment and empowering industry development.



Biomanufacturing

Guangzhou is accelerating the high-quality development of the biomanufacturing industry, providing full-chain support for biomanufacturing talent, research and development, and industrialization. According to the *Work Plan on Accelerating the High-quality Development of the Biomanufacturing Industry in Guangzhou*, Guangzhou plans to initially form a biomanufacturing industry cluster with national competitiveness by 2027, with an emphasis on biomedicine, biomaterials, biofood, biohealth and bioagriculture.

Industry Advantages

Clustered Industry Leaders

- Pooling key enterprises including MoonBiotech, Wisdem, Syneron Tech, IGE, TideTron, and Genesee.

Strengthened Industry Foundation

- Only 1 day is needed to complete customs clearance for biological materials;
- VectorBuilder has created the VectorBuilder Platform to provide Lego-like modular gene vector design and modelling services to improve the R&D efficiency of gene delivery;
- The Guangzhou Synthetic Biology and Biomanufacturing Innovation Center has been established, a government-industry-university-research-application-finance innovation consortium jointly formed by Sun Yat-sen University and other local universities, research institutes and leading enterprises.

Synergistic Cooperation Across the Greater Bay Area

- Favorable policies such as the Hong Kong-Macao Medicine and Medical Devices Access program have been introduced to accelerate the circulation and application of innovative drugs and medical devices in the Greater Bay Area, promote the process of market integration, and jointly build national-level advanced manufacturing industry clusters in biomedicine and other fields in the Greater Bay Area.



Fashion Consumer Goods

The fashion consumer goods industry in Guangzhou boasts a sound development foundation, and complete industry and supply chains that cover raw materials, design, prototyping, manufacturing, packaging, marketing, distribution, services, and logistics. A host of industry clusters of textiles and garments, leather goods and bags, beauty and personal care, jewelry, lighting and audio equipment, and custom home furnishings have taken shape.

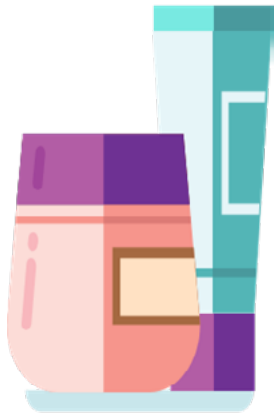
Industry Advantages

Unrivalled Industry Foundation

- Guangzhou is home to **80%** high-end menswear brands and **one third** of certified cosmetics companies in China; its jewelry processing industry accounts for **30% of the global market share**, and custom home furnishings industry achieves an annual output value of more than **RMB 100 billion**;
- Guangzhou houses **1,857** cosmetics manufacturers, making up about **60%** of the provincial total and **30%** of the national total. The cosmetics industry generates an annual output value of more than **RMB 100 billion**, ranking **No.1 nationally**.

Comprehensive Supporting Facilities

- Guangzhou possesses a number of specialized industry parks and clusters of fashion consumer goods, such as **Baiyun Beauty Bay**, **Southern Beauty Valley**, **China Beauty City**, and **Bay Area Beauty Valley**.



Rail Transit

Guangzhou's rail transit industry has developed a fully-fledged industry chain with extensive segments, featuring system integrators in each segment that have effectively gathered upstream and downstream enterprises together, driving integrated development of the industry. At present, Guangzhou is actively advancing the green and intelligent technology innovation and service improvement in the rail transit industry, developing green and intelligent system capabilities in the fields of rail transit, equipment manufacturing, new materials, and testing and certification.

Industry Advantages

A Cross-regional Connectivity Hub

- The Guangzhou-Foshan South Ring Railway, Foshan-Dongguan Intercity Railway, Foshan-Zhaoqing Intercity Railway and Dongguan-Huizhou Intercity Railway are interconnected, **spanning 258 km with 39 stations** and linking up five cities of Guangzhou, Foshan, Dongguan, Zhaoqing and Huizhou. The operation of Guangzhou Metro Line 11 and the north extension of Guangzhou-Qingyuan Intercity Railway brings the total length of "metro + intercity railway" in the Greater Bay Area to over **1,000 km**, boosting the development of the Greater Bay Area into a strategic pivot for new development paradigm, a model for high-quality development, and a vanguard of Chinese modernization.

Robust Development Momentum

- In 2025, the rail transit industry in Guangzhou generated an output value of over **RMB 315 billion**, marking an average growth rate of **12.3%** in the past five years ;
- Home to key enterprises represented by Guangzhou Metro, Baiyun Power Group, Zhongche Railway, CRCC South China and PCI Technology.

International Market Development

- In 2025, Guangzhou's rail transit equipment exports surpassed **RMB 8 billion**, up **35%** year on year, underscoring a robust global growth momentum of its high-end equipment manufacturing sector.



Shipbuilding and Marine Engineering

Guangzhou's shipbuilding and marine engineering equipment industry is developing on a solid foundation with exceptional port and waterway resources, rising as a "blue engine" for the city's high-quality development. According to the *Development Plan of Shipbuilding and Marine Engineering Equipment Manufacturing in Guangzhou*, Guangzhou is set to develop into a globally influential agglomeration zone of shipbuilding and marine engineering equipment manufacturing, and a modern metropolis with distinctive maritime features by 2035.

Industry Advantages

Unparalleled Industry Foundation

- The Nansha Longxue Shipbuilding Base in Guangzhou, **one of the three major shipbuilding bases in China and one of the largest shipbuilding bases in South China**, has an annual shipbuilding capacity exceeding **5.5 million deadweight tons (DWT)**, with a single-vessel construction capacity surpassing **300,000 DWT**.

Robust Development Momentum

- The icebreaker research vessel Jidi manufactured by Guangzhou Shipyard International (GSI), with a **4,600 gross tonnage** and a Polar Class 6 notation, is the first vessel in China awarded the "ACC-POLAR" cold-resistant notation issued by China Classification Society (CCS);
- The new energy pure electric bulk carrier **Balloonfish** delivered by GSI pioneers the use of battery propulsion system in a **2,000-DWT** vessel;
- Afai Southern Shipyard has made multiple industry milestones as **China's and the world's firsts** in aluminum alloy vessel construction: **China's first** high-speed aluminum alloy ferry, China's first high-speed aluminum alloy Ro-Pax vessel, **China's largest and Asia's fastest** aluminum alloy car-passenger ferry, **China's first** all-lithium-powered aluminum alloy cruise ship, **the world's largest-capacity** aluminum alloy catamaran and **the world's first** wave-piercing aluminum alloy rescue catamaran.



Intelligent Construction and Industrialized Building

Relying on supporting policies such as the *Implementation Plan for Developing Guangzhou as an Intelligent Construction Pilot City* and the *Five-Year Action Plan for Accelerating Modern Building Industrialization in Guangzhou (2024-2028)*, Guangzhou's intelligent construction and industrialized building industry has been coming up with new technological innovation to improve construction efficiency and quality by promoting BIM technology and prefabricated construction.

Industry Advantages

Solid Industry Foundation

- In 2025, the added value of Guangzhou's construction industry exceeded **RMB 152.3 billion**, up **4.8%** year on year;
- Home to key enterprises including Guangzhou Municipal Construction Group, China Construction Fourth Engineering Division, South China Construction of China Construction Third Engineering Division, South China Construction of China Construction Eighth Engineering Division, and China Construction Science & Technology Group South China.

Full-fledged Supporting Facilities

- More than **10** distinctive industry parks have been established, such as Guangzhou Design Capital Industry Park Phase II, High-end Equipment Manufacturing Innovation Center of Guangdong-Hong Kong-Macao Greater Bay Area, and China Construction Green Sci-Tech Innovation Industry Park.

Innovative Intelligent Construction

- In 2025, the total output value of Guangzhou's intelligent manufacturing industry exceeded **RMB 300 billion**;
- The affordable housing program on Huanan Road in Guangzhou's Huadu District adopted modular construction, reducing on-site workload by **90%** and shortening the overall construction period by **6 months**. Meanwhile, intelligent construction enhanced efficiency through **12 types** of construction robots.



Investment Map

- Through an urban spatial structure of “one belt, one axis, three cores and four poles”, Guangzhou has formed a **multi-center, clustered and networked** industry pattern in support of coordinated regional development;
- With the “12218” industry strategy as well as the collaborative innovation and resource integration of the Greater Bay Area, Guangzhou is accelerating coordinated development of emerging pillar industries, strategic leading industries, and industries with distinctive advantages, building strategic industry clusters including ICVs and NEVs, biomedicine and health, low-altitude economy and aerospace, new display and IC, and AI.

Baiyun District

Leading Industries

New energy and new energy storage, ICVs and NEVs, biomedicine and health, low-altitude economy and aerospace, urban consumption, rail transit, embodied intelligence

Huadu District

Leading Industries

ICVs and NEVs, new energy and new energy storage, low-altitude economy and aerospace, fashion consumer goods, embodied intelligence, cutting-edge new materials, cells and genes, modern logistics and supply chain, convention and exhibition, modern commerce and trade, tourism and leisure, professional services

Yuexiu District

Leading Industries

Modern commerce and trade, biomedicine and health, cultural creativity, AI, low-altitude economy, modern finance

Liwan District

Leading Industries

Fashion consumer goods, laser and additive manufacturing, modern Chinese medicine and high-end medical devices, intelligent equipment manufacturing, next-generation IT industry, cutting-edge new materials, modern commerce and trade, tourism and leisure

Haizhu District

Leading Industries

AI, software and Internet, low-altitude economy, intelligent connection, modern commerce and trade, fashion consumption goods, convention and exhibition

Tianhe District

Leading Industries

Software and Internet, AI, fashion consumer goods, low-altitude economy, intelligent equipment and robotics, intelligent construction and industrialized building, future network and quantum technology, cutting-edge new materials, embodied intelligence, intelligent unmanned system, modern finance, sci-tech and professional services, modern commerce and trade

Huangpu District

Leading Industries

UHD video and new display, ICVs and NEVs, semiconductor and IC, biomedicine and health, intelligent equipment and robotics, low-altitude economy and aerospace, biomanufacturing, intelligent construction and industrialized building, intelligent unmanned system, embodied intelligence, future network and quantum technology, cutting-edge new materials, sci-tech and professional services

Conghua District

Leading Industries

Fashion consumer goods, ICVs and NEVs, biomedicine and health, green petrochemicals and new materials, intelligent equipment and robotics, tourism and leisure

Zengcheng District

Leading Industries

Semiconductors and IC, UHD video and new display, ICVs and NEVs, fashion consumer goods, low-altitude economy, green petrochemicals and new materials, embodied intelligence, logistics and supply chain

Panyu District

Leading Industries

ICVs and NEVs, fashion consumer goods, biomedicine and health, software and Internet, intelligent equipment and robotics, AI, intelligent unmanned system, embodied intelligence, tourism and leisure

Nansha District

Leading Industries

ICVs and NEVs, biomedicine and health, green petrochemicals and new materials, semiconductor and IC, new energy and new energy storage, low-altitude economy and aerospace, shipbuilding and marine engineering, intelligent unmanned system, cells and genes, deep sea and deep space, modern finance, logistics and supply chain



Yuexiu District

Yuexiu District, the never-changed urban heart of Guangzhou for more than 2,200 years, boasts a high concentration of high-quality administrative, education and medical resources. Embodying profound historical and cultural heritage, the District is reputed as cradle of Cantonese culture, nucleus of the millennium commercial capital and a public service center. It is pacing up efforts to build itself into a model of historic city revitalization as well as a high-capacity international metropolis core.

Development Advantages

- Outstanding geographical advantage:** Yuexiu District has the most concentrated administrative, commercial, historical, cultural, basic education, and healthcare resources in the city, **ranking 1st provincially** in overall satisfaction of public services **for 7 consecutive times**. The District is now poised for further transformation with the upcoming high-speed rail modernization of Guangzhou Railway Station, complementing its road density of 10.69km/km², **the highest in the city**;
- Robust economic strength:** In 2025, Yuexiu's economic aggregate reached over **RMB 354.51 billion**, ranking among **the top three in the city**, with an economic density ranking **No.1 among all districts in the province**. It has **11** national-level industry platforms, **2** local enterprises listed in the Fortune Global 500, and **80** city-level headquarters enterprises;
- A reform and innovation highland:** The District has created the province's first demonstration zone for “**digital government**” reform and construction, and has been selected as **one of the top 100 regions with the highest investment potential**. It is home to **6** state key laboratories, accounting for nearly **1/4** of the city's total, and has been included in **the first batch of national intellectual property demonstration zones (county-level)**.

Major Platforms

Huaguoshan Characteristic Town of Ultra HD Video Industry, Greater Bay Area Innovation Zone for Life and Health Industry, Nanyang Electric Appliance Factory and its surrounding renovation, Beijing Road Area renovation and upgrading, old village renovation, Lai Fung International Centre, Lumina Guangzhou, Hon Kwok Plaza, Yuexiu Cube (Talent Innovation Center), Guangzhou Railway Station Area (under renovation)



Haizhu District

Haizhu District, located in the geometric center of Guangzhou, serves as a core urban area of the city. The District is hailed as a “pearl on the sea” as it is a green island surrounded by the Pearl River waterways. It covers an area of 90.4 km² with 18 sub-districts, featuring landmark buildings including Canton Tower and Pazhou International Convention and Exhibition Center.

Development Advantages

- Leading industry development:** In 2025, the total output of Haizhu District's new-generation IT service industry exceeded **RMB 110 billion**, maintaining double-digit growth for ten consecutive years. Pazhou Pilot Zone has attracted **3,200** enterprises, with its core digital economy cluster continuing to gain momentum. The Canton Fair Complex Phase IV **takes the lead nationwide in terms of exhibition scale**, contributing to a continuously growing exhibition economy, while Pazhou Pilot Zone has been listed in **Forbes China's Top 10**;
- Competitive CBDs** for two consecutive years;
- Convenient transportation:** **9** rail transit lines and **Pazhou Ferry Terminal** have been put into operation, achieving a travel time of **10 minutes** to Guangzhou East Railway Station, **15 minutes** to Guangzhou South Railway Station, **30 minutes** to Baiyun International Airport, and **2 hours** to Hong Kong International Airport;
- Clustered research platforms:** The District is home to **8** universities and colleges including Sun Yat-sen University and **25** research institutes including Pazhou Lab, with over **35,000** researchers and a year-on-year growth of **22%** in invention patents.

Major Platforms

Trendy International Centre, Baodi Plaza, Vipshop Headquarters Building, Mingfeng Plaza, TCL Building, Ali Center, GAL Tower, Huaxin Center, Jooy Tower, Guangdong Media Tower, International Commerce Centre, Guangzhou International Shipping Tower, 37 Interactive Entertainment, Global Headquarters Building, Suofeiya Development Center, Star River Center, Gome Smart City, Kaiyuan Plaza, Xiaomi Building

Liwan District

Located at the heart of Guangzhou and known as the birthplace of the city's millennia-old commercial legacy, **Liwan District** is embracing "three development positions": a leading zone for old city revitalization, a pivotal area of the Guangzhou-Foshan pole in the Greater Bay Area, and a core area of the national historical and cultural city and the *Lingnan* cultural circle. It strives to enhance its "three core functions" as a cluster for modern urban industries, a demonstration zone for the integrated development of culture, commerce and tourism, and a key area for the international trade and exchange center city. The District is also dedicated to building itself into a modern central urban area that combines classic charm with contemporary vitality for working, living, entertainment and tourism.

Development Advantages

- Clustered advantageous industries:** The District is home to a cluster of Fortune Global 500 companies including **Guangzhou Industrial Investment Holdings Group and Guangzhou Pharmaceutical Holdings**, as well as **Guangzhou's first provincial-level industry park**, Liwan Industry Park. The revenue of the Internet-related service industry increased by **29.8%**, and the import and export volume reached **RMB 21.96 billion**. The commerce, and culture and creativity industries are thriving, with over **9,200** merchants undergoing transformation and more than **28** cultural industry parks having been built;
- Well-established platforms:** Liwan boasts **a national clinical research center** (National Center for Respiratory Medicine), **an academican-led research platform** (Guangzhou Future Additive Manufacturing Research Institute), **a provincial-level industry park** (Guangzhou Liwan Industry Park), **a provincial-level specialized SME cluster** (Laser and Additive Manufacturing Industry Cluster), **a municipal-level biomedical park** (Modern Chinese Medicine and High-end Medical Device Industry Park), **2 provincial-level cultural industry demonstration zones**, **8 municipal-level cultural industry demonstration zones**, and **119 specialized markets**;
- Favorable strategic location:** The District offers a well-connected transportation network that enables access to major air and rail transportation hubs and key function areas of the Guangzhou-Foshan region within **30 minutes**, and main cities in the Greater Bay Area within **60 minutes**.

Major Platforms

Guangzhou Laser and Additive Manufacturing Industry Park, Lingnan V Valley, Guangzhou International Medical Port, 1906 Science and Technology Park, Chuangjin Center, Dashenlin Sub-center, TCL Yunfeng Technology Park, Liby Science and Technology Park, Yun Ku Industrial Valley, Parc Pearl River, HEDY International Creative Industrial Park, Xinyi International Place, Ultra Grade A commercial office building Liby Center, Grade A commercial office building Qiaoyin Building, WESTMIN PLAZA, HEYE PLAZA, Lisheng Plaza, Bank of America Plaza, Xikaihui Plaza

Tianhe District

Tianhe District, a core area of Guangzhou, is home to both a national-level central business district and a national high-tech industrial development zone. It has also been recognized as a national digital service export base and a national cultural export base. As a main engine of the high-quality development of Guangzhou, the District plays a leading role in the city's participation in Greater Bay Area development and global competition.

Development Advantages

- Strong economic growth:** In 2025, Tianhe's regional GDP approached **RMB 701.72 billion**, ranking **first in Guangzhou** for 19 consecutive years. The District also **leads the city** for its **8,685** number of invention patents, and has been recognized as one of **"China's Happiest Urban Areas"** for 5 consecutive times;
- High-quality industry development:** The tertiary industry accounts for **93%** of the District's total output, which is on par with **moderately developed countries**. High-end professional services are accelerating their expansion into high-end segments of the value chain, including R&D, design, and marketing. Revenue in this sector is projected to surpass **RMB 170 billion** in 2026, with an increase of **15%**;
- Openness-driven development:** 260 high-quality industry projects were newly introduced, with an increase of **100%**, including **11** projects invested by Fortune Global 500 companies and **5** projects valued at RMB 10 billion.

Major Platforms

Tianhe Central Business District, Guangzhou International Financial City, Tianhe Smart City, and 7 major development areas including Tianhe Intelligence Valley, Wushan-encircled innovation source area, Shahe Area, and Longdong-Fenghuang Area



Baiyun District

Baiyun District, located in the central part of Guangzhou, is the city' most populous administrative district and largest central urban area. The District has the most concentrated transportation hubs in the city: Baiyun International Airport, Guangzhou Baiyun Railway Station, Guangzhou Railway Station, and Guangzhou International Port. It is committed to prioritizing industry development and the manufacturing sector, with plans to build modern industry clusters comprising "six RMB 100 billion-worth industries, six RMB 10 billion-worth industries, and X future-oriented industries". The District has established a development pattern driven by RMB 100 billion-worth industries and supported by RMB 10 billion-worth industries, with unlimited potential for modern industry development.

Development Advantages

- Clustered industry development:** Baiyun District houses **six RMB 100 billion-worth industry clusters** and **six RMB 10 billion-worth industry clusters**. In 2025, the scale of modern industry clusters exceeded **RMB 700 billion**, ranking **No.2 in Guangzhou** for its growth rate and No.4 for its GDP. It is also home to a number of leading sci-tech innovation enterprises including **the National New Energy Storage Innovation Center** and **Huawei Guangzhou Research and Development Center**;
- Well-connected transportation networks:** Located at the intersection of the Guangzhou-Shenzhen-Hong Kong-Macao Science and Technology Innovation Corridor, the District is home to four major transportation hubs: Baiyun International Airport , Guangzhou Baiyun Railway Station, Guangzhou International Port, and Guangzhou Railway Station. Together, they form an extensive and interconnected multidimensional transportation system;
- Concentrated talent resources:** The District has established **4** academicians' workstations, **7** postdoctoral research workstations, **14** postdoctoral innovation practice bases, and **5** doctoral workstations, and **284** municipal or provincial innovation platforms.

Major Platforms

Guangzhou Private Science and Technology Park, Baiyun New City, Baiyun Lake Digital Science and Technology Zone, Design Capital of Guangzhou, the City of Ingredients, Fashion Capital of Guangzhou, Modern Urban Agriculture Demonstration Zone, Integrated Air-Rail Economic Zone, New Bay Area Shoreline, Consumer and Cultural Tourism Creative Zone

Huangpu District

Huangpu District, located in the eastern part of Guangzhou, serves as the main battleground for the real economy, the primary engine for sci-tech innovation, and the forefront of reform and opening-up in the city. The District is home to a large number of high-tech companies and advanced manufacturing enterprises, with over 270,000 market entities. It has established a solid industry foundation anchored by five RMB 100 billion-worth industry clusters and three RMB 10 billion-worth industry clusters.

Development Advantages

- Strong sci-tech innovation capacity:** Huangpu District has **ranked first** in sci-tech innovation capacity among **China's economic and technological development zones** for **5 consecutive years**.It boasts **3,003** high-tech companies, ranking **No.1 among all economic and technological development zones nationwide**. The R&D expenditure takes up **6.81%** of the District's GDP, surpassing the EU average (**2.11%**). It is home to over **20,000** sci-tech enterprises, more than **3,000** national high-tech enterprises, and has cultivated **23** national segment champions in total, **209** specialized and sophisticated "Little Giant" enterprises, over **90** listed enterprises, and **8** unicorn enterprises;
- High-quality industry development:** Huangpu has ranked among **the top three of "China's Top 100 Industrial Districts"** for industrial output value **for five consecutive years**. For 3 consecutive years, the District's total fixed asset investment exceeded **RMB 200 billion**, total output value of industrial enterprises above the designated size reached **RMB 829.9 billion** and regional GDP surpassed **RMB 434.6 billion**. It has attracted over **5,000** multinational corporations. It also boasts **92** listed enterprises, ranking **1st in Guangzhou and among all economic and technological development zones in the country**;
- Premium business environment:** The District has established a provincial-level service window for concentration of business operators, and launched upgraded reform measures including "Rapid Approval for Industrial Projects" 3.0 and "Industrial Capacity Enhancement" 2.0. Its reform of the intellectual property rights service platform was recognized among **"China's Top Ten cases"**. It was selected as one of the third batch of national pilot cities (districts) for industry-finance cooperation. It has also ranked **high among national economic and technological development zones** in terms of business environment convenience for **5 consecutive years**.

Major Platforms

BioGBA, Guangzhou International Innovation Driving Center, Vaccine Production Base, International Biomedical Innovation Center, Guangzhou Life Science Innovation Center, Low-altitude Economy Industry Park, GRANDTEK, Kexin Industry Park, Junheng Plaza, Beijing-Guangdong Collaborative Innovation Center, Skyscraper Workshop, GBA International Talents Entrepreneurship and Innovation Park, Greater Bay Area Hydrogen Valley Initial Development Zone Phase II, Southern Beauty Valley's Phase I Industry Park

Huadu District

Huadu District, known as the northern gateway of Guangzhou, is home to the only large-scale air-rail hub in the Greater Bay Area. It serves as Guangzhou's new growth engine in the north, as well as a key advanced manufacturing base. The District is committed to building itself into an international comprehensive transportation hub, a new pacesetter for hub-driven economies, a world-class aviation metropolitan area, and an international opening-up platform in the Greater Bay Area.

Development Advantages

- **Critical transportation hub:** Huadu District integrates Guangzhou's most important transportation resources across multiple modes, including **air transport (Baiyun International Airport)**, **rail transport (Guangzhou North Railway Station and Guangzhou International Port)**, **maritime transport (Huadu Port)**, and **land transport (national highways, rail transit, and expressway networks)**;
- **Robust industry development:** As the largest international automotive industry base in South China, Huadu Auto City boasts the largest scale of industry cluster and the most comprehensive supply chain of automotive parts. It is also one of Guangzhou's three headquarters economy clusters, featuring enterprises specializing in automotive parts. The District hosts **38** tier-1 suppliers and **325** suppliers along the industry chain, making it **Guangzhou's first automotive industry base with an annual output exceeding RMB 100 billion**;
- **Thriving green finance:** Guangzhou Pilot Zone for Green Finance Reform and Innovation, with Huadu District as its core area, has ranked **first nationally** three consecutive times in terms of total evaluation scores. Guangzhou Emissions Exchange **leads the country** in cumulative trading volume and gross transaction value. In 2025, the added value of the financial industry in Huadu District reached **RMB 6.58 billion**, representing a **34.9%** increase from five years earlier.

Major Platforms

Huadu Economic and Technological Development Zone, Pilot Program of Market Procurement Trade, Guangzhou Linkage Development Zone of China (Guangdong) Pilot Free Trade Zone, Baiyun Airport Comprehensive Bonded Zone, National Pilot Zone for Integrated Urban-Rural Development, National Comprehensive Pilot Zone for Cross-border E-commerce



Panyu District

Located in the south of Guangzhou, **Panyu District** serves as an important contributor to the city's economy through key platforms including Guangzhou South Railway Station, Chimelong Wanbo Business Zone, Guangzhou University Town, Panyu Auto Town.

Development Advantages

- **Developed industry clusters:** Panyu is home to multiple billion-worth industry clusters, including the **RMB 100 billion-worth** automobile industry cluster, **potentially RMB 100 billion-worth** fashion industry cluster, and **three RMB 50 billion-worth industry clusters** (high-end equipment, general equipment, and IT and Internet services). The District also hosts competitive industry clusters of biomedicine and healthcare, culture, commerce, tourism and sports, and testing and inspection;
- **Gathering of high-quality enterprises:** The District has nurtured **50** national-level, **852** provincial-level, and **1,361** municipal-level specialized and sophisticated enterprises, as well as **1,830** high-tech enterprises, with total numbers ranking **third in Guangzhou** across all categories. It is home to **4** global unicorn enterprises, **3** future unicorn enterprises, and **5** seed unicorn enterprises, as well as **242** "Four Above" automobile enterprises;
- **Supporting platforms for innovation:** In Guangzhou University Town, Panyu District has launched **4 national high-tech enterprises incubators**, **4 national makerspaces**, **2 innovation and entrepreneurship platform serving Hong Kong and Macao teams**, and **12 university innovation and entrepreneurship bases**. The District, with its **213 sci-tech research platforms**, boasts extraordinary resources in sci-tech and education innovation.

Major Platforms

Panyu Auto Town (national new-type industrial demonstration base), Chimelong Wanbo International Consumption Demonstration Area (coastal CBD), Guangzhou South Railway Station CBD, Guangzhou University Town (national sci-tech park targeting future-oriented industries), Panyu Intelligent Manufacturing Innovation Park, Specialized and Sophisticated Industry Cluster, Dong-Xi Zhuang Sci-Tech Innovation Cluster, Modern Digital Intelligence Fashion Industry Park



Nansha District

Nansha, the southernmost district of Guangzhou, is situated on the west bank of the Humen Waterway of the Pearl River and at the intersection of Xijiang River, Beijiang River and Dongjiang River. It faces Dongguan City across the Shiziyang Waterway in the east, borders Zhongshan City and Shunde District of Foshan City in the west, connects with Panyu District across the Shawan Waterway in the north, and adjoins Lingdingyang Waterway, the estuary of the Pearl River in the south. With a total area of 803 km², Nansha District is home to the principal water thoroughfare of the Pearl River Estuary and the only passage from Guangzhou to the South China Sea, serving as the hub connecting the city clusters on the banks of the Pearl River Estuary and linking to Hong Kong and Macao.

Development Advantages

- **Premium geographic location:** Located in the Pearl River Estuary and the southernmost part of Guangzhou, Nansha District is in the geometric center of the Greater Bayer Area. It enjoys proximity to all **11 cities** in the Greater Bayer Area (the farthest one is less than 100 km away), 38 nautical miles from Hong Kong, and 41 nautical miles from Macao. Nansha is at the intersection of four cities with a GDP exceeding RMB 1 trillion, making it a vital hub connecting the city clusters on the banks of the Pearl River Estuary and linking to Hong Kong and Macao;
- **Highly efficient port:** In 2025, the container throughput of Nansha Port approached **22.62 million** TEUs, a year-on-year increase of **10.4%**. As of October 2025, the export value of automobiles reached **RMB 10.9 billion**, up **36%** year on year;
- **Vibrant scientific research and innovation:** As of November 2025, the number of high-tech enterprises in Nansha exceeded **1,300**, with an average annual growth rate of **21.5%** over the past three years and R&D investment intensity standing at **5.48%**.

Major Platforms

Qingsheng Hub, Wanqingsha Integrated Circuits Industrial Park, Nansha Dagang Advanced Manufacturing Base, Nansha Digital Valley, Huangge Auto Town, Dongchong Wanzhou Specialized and Sophisticated Industrial Park

Conghua District

Conghua District, located in the northeast of Guangzhou, is known as the Green Valley at the top of the Greater Bay Area. It plays a key role in supporting Guangzhou's functions as an international metropolis and serves as the northernmost gateway of the Greater Bay Area, connecting the northern Guangdong Province, offering radiating benefits to Hunan and Jiangxi Provinces, and linking with the Yangtze River Delta region.

Development Advantages

- **Convenient location and transportation:** Conghua District boasts excellent transportation connectivity, with major expressways such as the Beijing-Hong Kong-Macao Expressway, the Daqing-Guangzhou Expressway, and the Conghua-Dongguan-Shenzhen Expressway linking it to surrounding regions. The District's internal transportation network is supported by an arterial road system characterized with **"two rings, ten radial roads, and three connecting links"**, facilitating the development of the central area and new urbanization. Future railway projects include the Guangzhou-Heyuan High-speed Railway, the Ganzhou-Guangzhou High-speed Railway, and the Knowledge City Connector Line of the Guangzhou-Zhongshan-Zhuhai-Macao High-speed Railway;
- **Beauty and cosmetics industry cluster:** Conghua ranks **third in Guangzhou** in terms of the number of cosmetics manufacturing enterprises. It is one of the four **cosmetics industry cluster manufacturing bases** prioritized by the Guangzhou Municipal Government;
- **Abundant natural resources:** With a forest coverage rate of **69.1%**, Conghua is home to **2 national forest parks** and over **100 lakes and reservoirs**.

Major Platforms

Greater Bay Area (Conghua) Biomedical Industry Platform, Liando U Valley – Conghua Mingzhu Specialized and Sophisticated Enterprise Port, Guangzhou (Conghua) Vanyang Crowd Innovation Town, Sun Yat-sen Innovation Valley – Future Equipment Park, Liuxi River Outlets



Zengcheng District

Located in eastern Guangzhou, **Zengcheng District** forms a vital link between Guangzhou and Shenzhen – two of China’s prominent metropolitan areas. As an important hub for advanced manufacturing in Guangzhou, Zengcheng is now driving industry development by leveraging platforms such as Zengcheng Economic and Technological Development Zone, Guangzhou Eastern Center, and Guangzhou Eastern Road-Rail Intermodal Transport Hub.

Development Advantages

- **Diverse manufacturing clusters:** **58 key manufacturing projects** have been introduced in key industries such as IC, new display, ICVs, and NEVs. The ZenSemi Phase I production line has been operational, becoming **China’s first to achieve mass production of 12-inch smart sensor wafers**;
- **Strong R&D expertise:** Zengcheng has established **15** Guangzhou-based branches of **national-level R&D platforms**. In 2025, the total number of high-tech enterprises reached **1,015**, while **27** new national-level specialized and sophisticated “Little Giant” enterprises were added, and provincial-level specialized and sophisticated SMEs exceeded **424**;
- **Superior location and connectivity:** The District, located in the heart of the Greater Bay Area and the intersection of Guangzhou and Shenzhen metropolitan areas, serves as a pivotal node along the “Golden Corridor” connecting to Hong Kong, while anchoring the Sci-Tech Corridor linking Guangzhou, Shenzhen, Hong Kong, and Macao.

Major Platforms

Zengcheng Economic and Technological Development Zone, Guangzhou Eastern Center, Guangzhou Eastern Road-Rail Intermodal Transport Hub, Dream Incubators of Overseas Chinese, New World Financial Center Canton, BOSN ICC (Innovation Creative Center), Country Garden Center Guangzhou, E.C.Park, Ping An Technology Silicon Valley, Guangzhou (Zengcheng) Vanyang Crowd Innovation Park



04

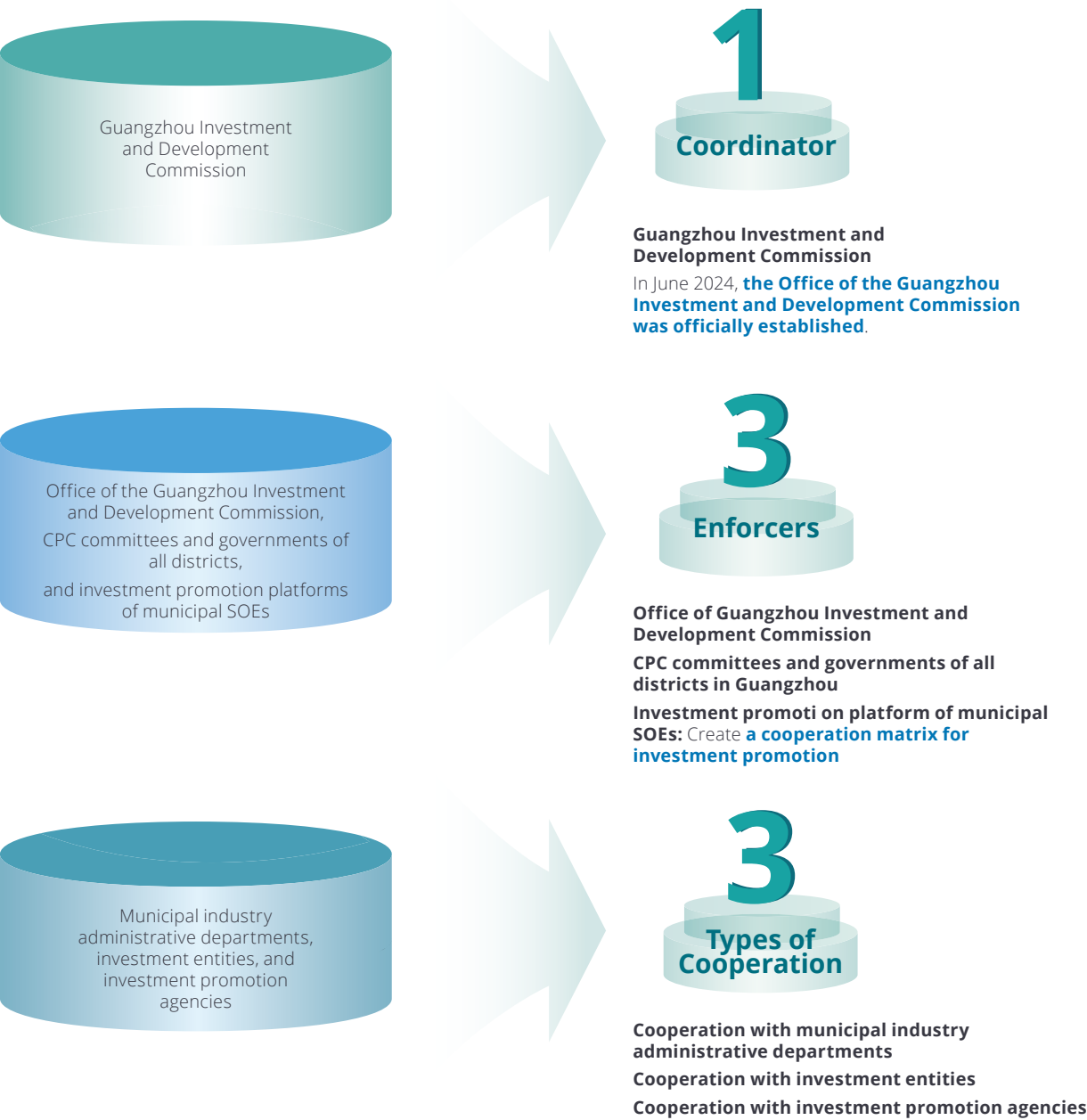
Business Environment



Investment Facilitation

The establishment of the Guangzhou Investment and Development Commission sends a positive message to global investors, highlighting the city's firm determination to open wider to the world and improve the business environment.

Investment Facilitation System: “1 + 3 + 3” Joint Operation Investment Promotion System



Government Services

Guangzhou has been rated a first-tier city in business environment reform for five consecutive years and has issued documents such as the *Guangzhou's List of Key Tasks and Measures on Optimizing Business Environment in 2025* and the *Three-Year Action Plan for Promoting the Development of International Business Environment in the Guangdong-Hong Kong-Macao Greater Bay Area (2024-2026)*. The city is also committed to enhancing government service integration and creating a business environment that supports industries, enterprises, entrepreneurs, and scientists.

Enterprise Services

Efficient Operations

- An efficient one-stop service platform:** 38 national key service items and 810 one-stop services, including 618 enterprise services.

Information Transparency

- Targeted delivery:** The GZonline service platform for enterprises in Guangzhou (“穗@企”) has launched the “Suizhengtong” section, delivering over 47.21 million targeted policy notifications to 2.25 million enterprises. More than 300,000 business entities have received subsidies exceeding RMB 1 billion;

Rights and Interests Protection

- Overseas rights and interests:** The city has initiated the Overseas Intellectual Property Infringement Liability Insurance in China. It has also accelerated the development of the Guangzhou Branch of Overseas Intellectual Property Dispute Response Guidance, providing over 400 consultation and guidance services and helping enterprises save over RMB 2.24 million in response costs while avoiding economic losses of over RMB 28.33 million;
- Entity rights and interests:** The *Guidelines for Credit Information Repair in Guangzhou* has been issued. The processing time for rectifying business irregularities has been shortened from within 5 working days to immediate resolution, with no submission of licensing or supporting documents required.

Special Support



Extensive Cross-province Service Coverage

While services in the Beijing-Tianjin-Hebei region and the Yangtze River Delta reach only 3 to 4 provinces and municipalities, government services in the Pan-Pearl River Delta region, where Guangzhou is located, extend to 9 provinces and municipalities.



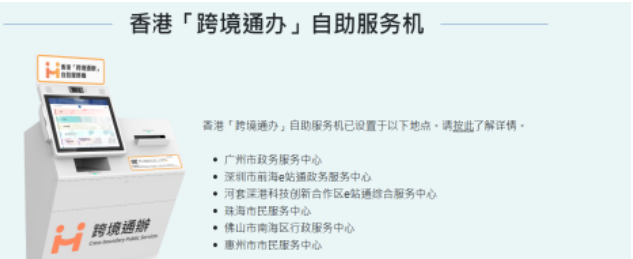
Highest Number of Dedicated Service Windows for Hong Kong and Macao

Guangzhou has set up a total of 20 dedicated service windows for Hong Kong and Macao, the highest number in Guangdong Province, to facilitate the case handling and consultation for residents of both regions.



Special Cross-border Services for Hong Kong and Macao

Cross-border services for Hong Kong have been launched, providing Hong Kong residents with nine types of online-offline services, including company registration and taxation. The Chinese mainland residents in Hong Kong also benefit from immediate online processing services.



Newly-added Self-service Platforms for Hong Kong and Macao Government Services

Guangzhou is the first city in China to provide self-service machines for both Hong Kong and Macao government services. Following the launch of the country's first self-service machine for cross-border services between Hong Kong and the Chinese mainland in February 2024, the E-government Services of the Macao SAR self-service machine was officially put into operation at the Guangzhou Government Service Hall in June 2025. The services cover seven major categories, including social welfare, identity verification, tax inquiry, and entry-exit affairs, enabling Hong Kong and Macao residents in Guangzhou to complete cross-boundary public services through a one-stop platform.

Service Platforms

Guangzhou is actively enhancing the integration of online and offline services to create a comprehensive government service system, encompassing multiple platforms such as PC, mobile, and self-service terminals. The goal is to optimize service channels, expand access points, and enrich service offerings, ensuring the most efficient and seamless experience for both businesses and the public.

Comprehensive Service Platforms

Online Platforms

Guangzhou's online comprehensive service platforms include the GZonline, the Guangdong Provincial Government Service Network (Guangzhou Branch), and Guangzhou International.

GZonline

- **Functional structure:** The platform operates on the **"2 + 10 + N" model**, supporting both **desktop and mobile versions through "Suihaoban", Guangzhou's online government service platform**. It offers 10 core functions, including government, financial, and policy services, with capacity for future expansion;
- **Services scope:** The platform gathers over **3,000** enterprise-benefiting policies, more than **3,500** policy interpretation documents, and over **2,000** policy fulfillment items;
- **Personalized services:** Leveraging technologies like blockchain and AI, the platform creates customized digital spaces for businesses, integrating data such as electronic licenses, seals, authorization details, and service progress;
- **Government-business interaction:** The platform features a dedicated channel for government-business communication and a **direct appeal mechanism**, providing **27,000** service offerings to **26,000** enterprises;
- **Hong Kong and Macao services:** Through the "Suihaoban" app, residents of the Greater Bay Area can access services such as medical appointments, transportation, entry-exit permit applications, residence permit renewals, and vehicle license requests.



GZonline

Offline Platforms

Guangzhou's offline government service platforms include one-stop service windows, self-service terminals, and 24-hour smart service zones.

- **One-stop integrated service model:** Guangzhou has pioneered the **one-stop integrated service window reform**, consolidating government services from multiple departments into a single service hall. Services are received at the front desk, followed by categorized approvals at the back office and streamlined issuance at the service window. More than **50** municipal departments have been involved, offering over **2,000** administrative services;
- **Self-service offerings:** The Guangzhou Government Service Center provides **24/7** self-service options, allowing residents to handle their administrative tasks at any time. More than **6,200** self-service government service terminals have been deployed across Guangzhou.



Policy Support

Guangzhou has implemented eight rounds of action plans for business environment reform, progressively deepening these initiatives. Each round targeted key tasks and business needs, driving breakthroughs in critical areas. The city has also innovatively introduced a comprehensive set of specialized business and industry policies to provide strong support for business development.

Business Environment Optimization

Action Plan for Business Environment Optimization Version 8.0

Focused on tangible benefits, cost reduction, and leadership in reform

Action Plan for Business Environment Optimization Version 6.0

Focused on a business-friendly environment with prosperous industries

Action Plan for Business Environment Optimization Version 4.0

Focused on the meticulous execution of service delivery

Action Plan for Business Environment Optimization Version 2.0

Focused on targeted metrics for efficiency improvement



Business Lifecycle Service Guide

2025

2024

2023

2022

2021

2020

2019

2018

Action Plan for Business Environment Optimization Version 7.0

Focused on cost reduction and efficiency improvement

Action Plan for Business Environment Optimization Version 5.0

Focused on boosting market vitality

Action Plan for Business Environment Optimization Version 3.0

Focused on process re-engineering to streamline operations

Action Plan for Business Environment Optimization Version 1.0

Focused on streamlining administration and delegating authority

Special Business Policies

Guangzhou continues to advance industry-oriented business environment reforms across **four** key areas: market conditions, legal environment, investment and trade facilitation, and government services. The city has identified **30** priority tasks for the year and formulated **105** specific measures. These efforts aim to reduce institutional transaction costs for market entities and foster a more enabling business environment for industries, enterprises, and entrepreneurs.

Full-cycle Service Plan for Industry Projects

- **Project initiation:** Services are initiated at the outset, with dedicated service officers managing the entire process and guiding projects from inception;
- **Land acquisition:** Services are provided upfront with a menu-style approach, issuing multiple permits simultaneously for projects that require land;
- **Construction completion:** Phased joint inspections are available for projects ready to begin operations.

Industry Policy Compilation

Guangzhou has issued a compilation of key industry policies to promote the development of various industries, providing businesses with a systematic and integrated policy information platform. This platform helps businesses better understand and leverage available policies, reducing operational costs, improving efficiency, and further stimulating market vitality and creativity.



Guangzhou Key Industry Promotion Policy Handbook

05

Infrastructure Support

Resource Assurance

Talent

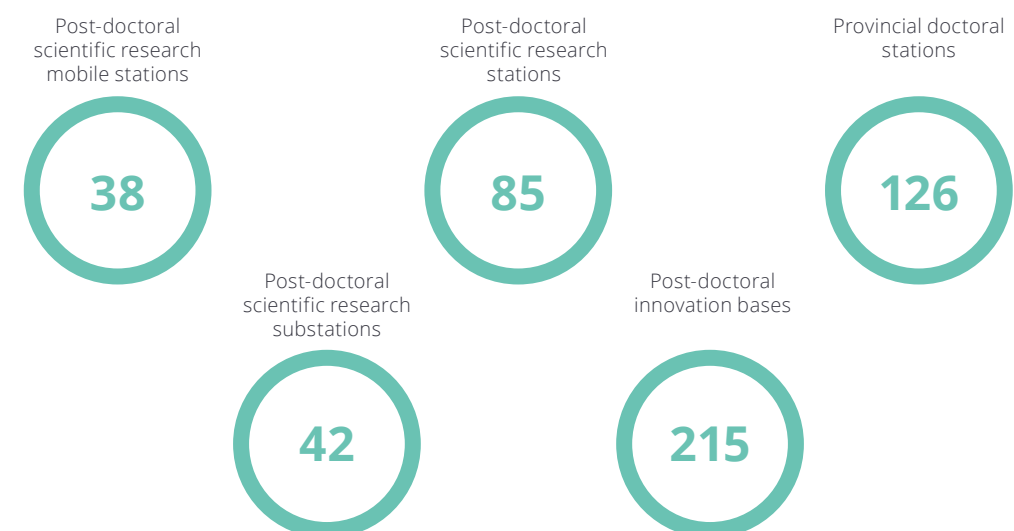
Guangzhou has positively responded to the “Million Talents Gathering in Guangdong” action plan and advanced the implementation of the “Talent Pool” project, establishing a comprehensive framework for training, employing, evaluating, serving, supporting, and incentivizing talent.

High-level Talent



High-capacity Platforms

By 2025, Guangzhou municipal-level institutes have established **644** doctoral and post-doctoral scientific research platforms across various frontier sci-tech fields, including next-generation IT, biomedicine, semiconductors, and integrated circuits.



Resource Assurance

Land

Guangzhou, located at the heart of the Golden Inner Bay, benefits from the advantages of contiguous industry clusters. In recent years, the city has pursued a unified industry layout, guided differentiated regional development, and accelerated the development of Nansha, the formulation of the eastern industry hub, and the enhancement of the northern growth pole, offering vast potential for industry development.

Industry Land

Planned construction land supply in 2025

3,528 hectares

Land for industrial purposes

1,280 hectares

690 industrial blocks

Spanning an area of **626 km²**

Down payment of land transfer fees for industrial projects

Decreased to **50%**

10 projects cultivated by featured benchmark industrial parks

4 national economic and technological development zones

Taking up **50% of the provincial total**

Industrial land supply in 2028

≥ **666.67 hectares**

Newly-added industrial land complies with the “flexible period + conditional extension of validity” system

Land Available for Investment

A total of **2,391** plots, spanning approximately **30.8 km²**, have been available for investment.

Including:

16.39 km² of industrial land

5.35 km² of commercial and service land

6.64 km² of residential land

2.42 km² of land for other purposes



Scan to learn more about land available for investment

Resource Assurance

Funds

Continuous support for industry development and enterprise cultivation has been strengthened through the establishment of industry and special funds.

Industry Funds

- Guangzhou Infrastructure Industry Development Fund: **RMB 200 billion**
- Guangzhou Industry Investment Fund of Funds: **RMB 150 billion**
- Guangzhou Innovation Investment Fund of Funds: **RMB 50 billion**
- Guangzhou Angel Fund of Funds: **RMB 10 billion**
- Guangzhou Intelligent Connected Vehicle Industry Development Fund: **RMB 30 billion**
- Ultra High-definition Video Industry Investment Fund: **RMB 20 billion**

- Guangzhou Low-altitude Economy Industry Fund: **RMB 10 billion**
- Digital Economy Risk Investment Fund: **RMB 10 billion**
- Major Projects Investment Dedicated Fund: **RMB 10 billion**
- Semiconductor and Integrated Circuit Dedicated Fund of Funds: **RMB 10 billion**
- New Energy Dedicated Fund of Funds: **RMB 10 billion**
- Advanced Manufacturing Dedicated Fund of Funds: **RMB 10 billion**
- Biomedicine and Health Dedicated Fund of Funds: **RMB 6 billion**

Cultivation Directions

By establishing multilateral funding systems, Guangzhou is focusing on diverse strategies to drive industry innovation and economic growth.



Guangzhou Industry Investment Fund of Funds:
Harness the function of **investment-driven growth** to support Guangzhou's strategy of prioritizing industry development and building the city's foundation on manufacturing



Guangzhou Innovation Investment Fund of Funds:
Invest in small, innovative sci-tech projects at the early stage, support innovation and entrepreneurship, and promote achievement transformation



Guangzhou Angel Fund of Funds:
Attract **long-term and patient capital** to invest in 6 future industries with forward-looking strategies

Achievement Transformation



Guangzhou Science and Technology Fund of Funds has established **45** sub-funds and invested in **567** projects in total across key development sectors such as biomedicine, next-generation IT, high-end manufacturing, and semiconductors. Among these, **10 invested enterprises have gone public**, including Cloudwalk, G-gas, and Doppler.



Guangzhou continues to make full use of its credit risk fund pool for sci-tech SMEs. As of December 2025, the fund has provided risk guarantees to nearly **15,000** sci-tech enterprises in the city, leveraging **RMB 276.6 billion** in credit lines from partner banks and facilitating **RMB 154.3 billion** in loans.

Resource Assurance

Technology

The continuous emergence of innovative achievements stems from Guangzhou's sustained efforts in enhancing original innovation capabilities, improving achievement transformation efficiency, and strengthening the development of sci-tech innovation platforms.

Technology Highlights

China's first
homegrown ocean drilling vessel – “Mengxiang”, or “Dream”,
was commissioned in Guangzhou

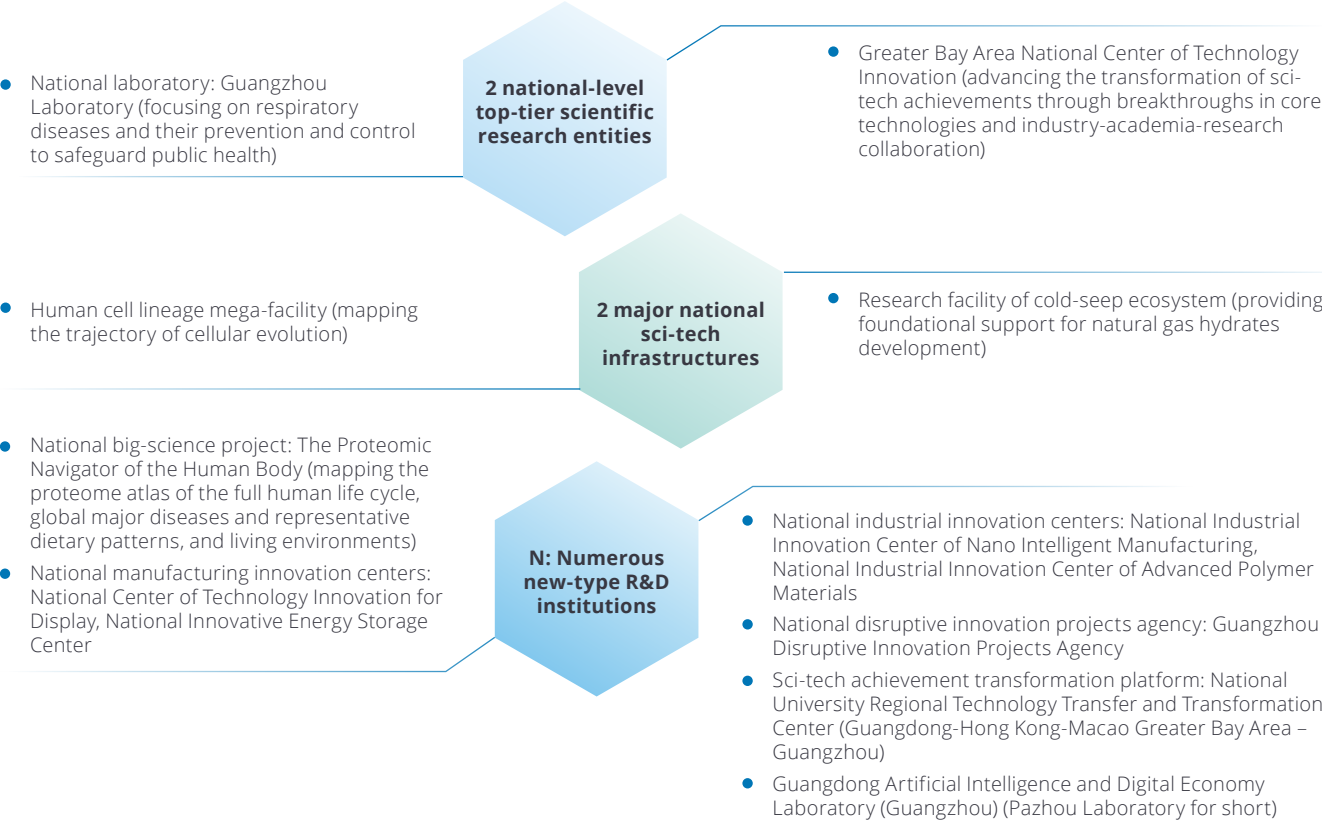
**Receiving a congratulatory letter from
General Secretary Xi Jinping**

The international big-science project called “The Proteomic Navigator of the Human Body” has completed all construction tasks for the development phase

Guangzhou Laboratory, **the country's largest P3 laboratory**, will soon be put into use

Guangzhou Laboratory has co-developed MINIM, **the world's first** general-purpose large-scale generative model for medical imaging

“2 + 2 + N” Sci-Tech Innovation Platform System



Resource Assurance

Data

In the digital economy, data is increasingly regarded as a core driver of productivity leaps. The release of policy documents including the *Master Plan for Building a Digital Guangzhou*, *Guangzhou Data Regulations*, and *Guangzhou Data Industry Map* signals the city's growing emphasis on big data development, aiming to further boost the vibrant growth of its digital economy.

Application Scenarios

Real-time population ~ 25.25 million	Market entities 4 million+	Annual express delivery volume 20 billion+ parcels	In-service metro lines in 2024 779 km
Annual metro passenger trips 3.4 billion+	Annual port container throughput 28 million+ TEUs	Annual railway freight volume 25.35 million+ metric tons	Total medical visits 194 million+

Data Development

Guangzhou boasts advantages in data technology and application scenario development:

Nationally pioneering “operation-commercialization separation”
model for authorized public data operations

Total transactions at **the Canton Data Exchange**
23,000+

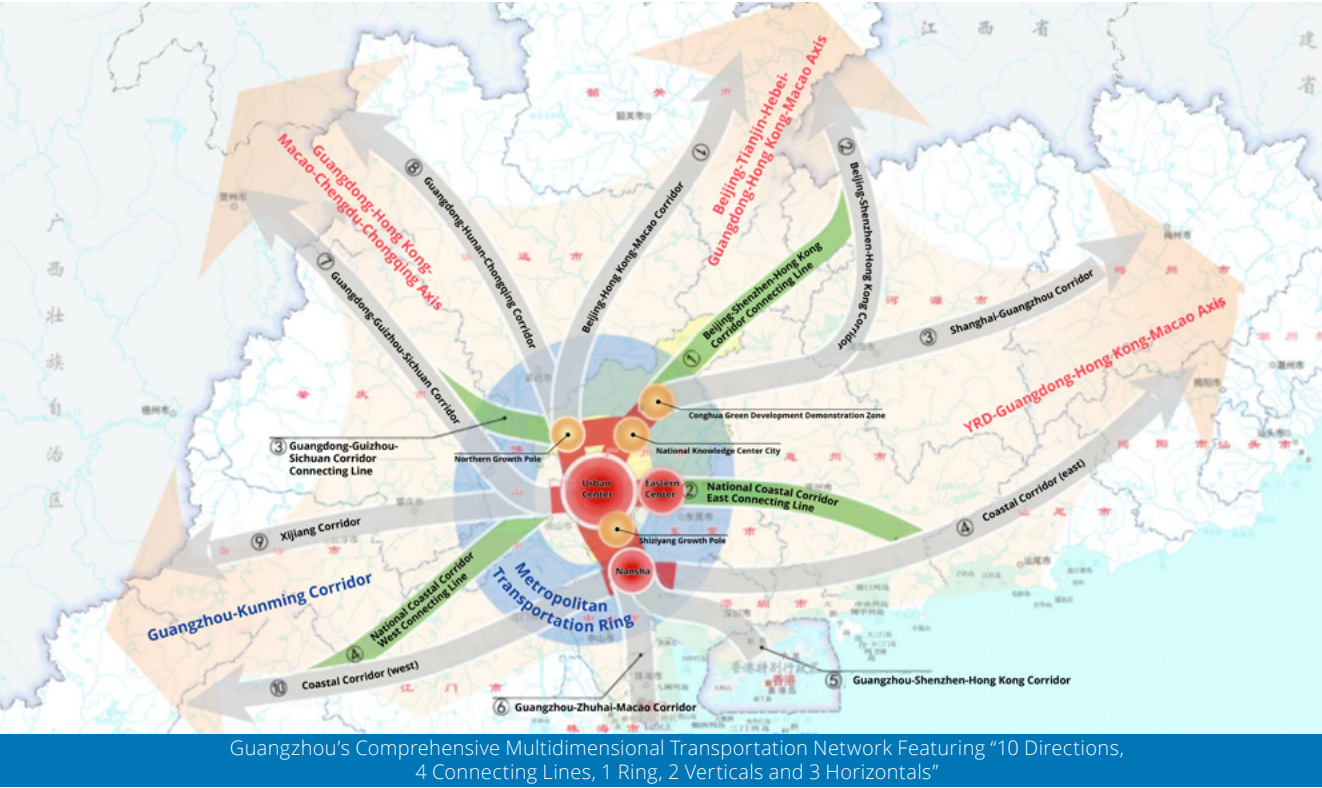
Enterprises across six categories, namely **data resources, data services, data technologies, data applications, data security, and data infrastructure**
400+
Data technology enterprises accounts for
57.18%
Data application enterprises represents
26.88%

Resource Support

- Guangzhou established **the Senior Professional Title Evaluation Committee for Big Data Engineering (Engineering Series)**, becoming the **first** city in Guangdong Province authorized to evaluate professional titles in the field of big data;
- The Guangzhou AI Public Computing Power Center** integrated DeepSeek, becoming **China's first** government-level secure computing center to offer trial access to the DeepSeek-R1 671B Ascend-adapted version;
- Guangzhou launched a data-driven enterprise incubation database and guided the establishment of **the Data Elements Industry Association** and **the Information Operation and Maintenance Service Association**.

Transportation Network

In 2025, Guangzhou, an international comprehensive transportation hub city, witnessed 338 million passenger trips, a year-on-year increase of 1.8%. The volume of express deliveries exceeded 14.78 billion parcels, representing a year-on-year growth of 3.74%, while nearly 21.90 billion parcels were processed, the highest volume in the country. These milestones have reinforced its reputation as a “city of traffic”. In recent years, Guangzhou has been building the main structure of a comprehensive multidimensional transportation network centered around the city and impacting the entire province and even the whole country, featuring “10 directions, 4 connecting lines, 1 ring, 2 verticals and 3 horizontals”. By leveraging airports, ports, and railway hubs, the city aims to build a multi-layered integrated transportation hub system and strengthen the globally-oriented transportation network; domestically, it focuses on developing a green, people-oriented, and all-age-friendly urban transportation system that meets diversified travel needs by strengthening air, sea and land connectivity as well as smart transportation.



Guangzhou's Comprehensive Multidimensional Transportation Network Featuring “10 Directions, 4 Connecting Lines, 1 Ring, 2 Verticals and 3 Horizontals”

10 Directions

- Guangzhou to Beijing-Tianjin-Hebei region:** Beijing-Hong Kong-Macao Corridor, Beijing-Shenzhen-Hong Kong Corridor
- Guangzhou to Yangtze River Delta region:** Shanghai-Guangzhou Corridor, Coastal Corridor (east)
- Guangzhou to Hong Kong-Macao region:** Guangzhou-Shenzhen-Hong Kong Corridor, Guangzhou-Zhuhai-Macao Corridor
- Guangzhou to Chengdu-Chongqing region:** Guangdong-Guizhou-Sichuan Corridor, Guangdong-Hunan-Chongqing Corridor
- Guangzhou to central Yunnan region:** Xijiang Corridor, Coastal Corridor (west)

4 Connecting Lines

- Beijing-Shenzhen-Hong Kong Corridor Connecting Line, Coastal Corridor East Connecting Line, Guangdong-Guizhou-Sichuan Corridor Connecting Line, Coastal Corridor West Connecting Line

1 Ring, 2 Verticals and 3 Horizontals

- Supporting Guangzhou's multi-center, cluster-based and networked urban spatial structure of “1 belt, 1 axis, 3 cores and 4 poles”

Building a “1+17+N” Comprehensive Transportation Hub System

- 5 international comprehensive transportation hubs
- 17 national comprehensive transportation hubs
- Numerous regional and urban hubs

Improving the Globally-oriented Transportation Network

- Expanding the “Canton Route” international aviation network
- Broadening the international shipping channel along the “21st Century Maritime Silk Road”
- Enhancing the international land corridor along the “Silk Road Economic Belt”

Aviation: Rising Passenger Traffic

In 2025, Guangzhou made remarkable strides in aviation hub development. Baiyun International Airport, one of the three major international aviation hubs in China, has launched its first-ever direct passenger flights to Eastern Europe, Central Asia, and South America. Its domestic route network now covers nearly all major civil aviation airports.

Key Facts of Guangzhou International Baiyun Airport in 2024

Passenger throughput
83 million+
Increased by
8.6% year on year

New, restored or increased international passenger routes
29

The proportion of flights delayed over 2 hours
Decreased by
45.2%
year on year

Cut-off time for international flights or those destined for Hong Kong, Macao and Taiwan
<60min

Port: Greatly Enhanced Capacities

As the largest comprehensive hub port in South China, Guangzhou Port saw its foreign trade container volume surpassing **50%** for the first time in 2025, successfully transforming from China's largest domestic trade container hub port into a “dual-circulation hub” and actively integrating into major national strategic initiatives. In an era when ports handle 90% of the world's international freight, the Nansha Port Area Phase IV project has launched **the world's first** fully automated terminal for river-sea-rail multimodal transportation, handling over **4.5 million** TEUs in 2025. **Its liner service efficiency ranked among the top in the world.**

28 million TEUs in container throughput in Guangzhou Port

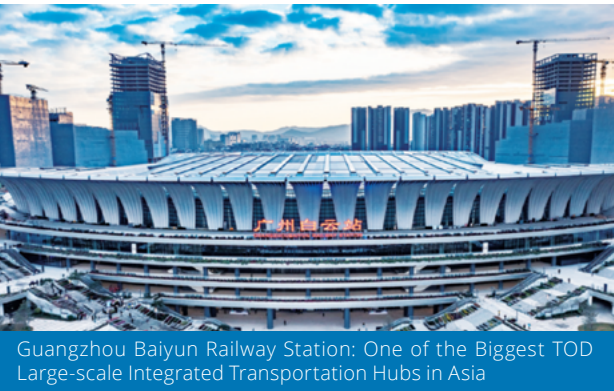
6th Globally

22.6 million+ TEUs in container throughput in Nansha Port Area of Guangzhou Port

Remaining 1st in the Greater Bay Area

Railway: Increasingly Upgraded Services

- In 2025, Guangzhou Railway saw more than **150 million** passengers **3%**;
- In September 2025, Guangzhou opened three new intercity rail lines – the Guangzhou East Ring Intercity Railway, the Pazhou-Lianhuashan Intercity Railway, and the northern extension of the Guangzhou-Huizhou Intercity Railway, expanding its intercity railway network to over 400 km. The city has formed a “30-60-90-minute” transport circle, accelerating the development of a **“1-hour life circle” in the Greater Bay Area.**



Guangzhou Baiyun Railway Station: One of the Biggest TOD Large-scale Integrated Transportation Hubs in Asia

Smart Transportation: Pioneering Breakthroughs

- The Regulations on the Innovative Development of Intelligent Connected Vehicles in Guangzhou, officially implemented on February 28, 2025, has provided a clear legal basis for ICV operation, safety, and accident liability determination;
- As of July 2025, Guangzhou had opened **1,340** general-purpose testing roads totaling **2,601 km** in one-way length, along with **10** high-speed and express testing roads with a total one-way length of **263.27 km.**

Ruqi Mobility: China's first mobility platform to launch commercial demonstration operations of fully unmanned robotaxi services

Low-altitude flight: XPENG AEROHT's flying car Voyager X2 flew over Guangzhou CBD for the first time

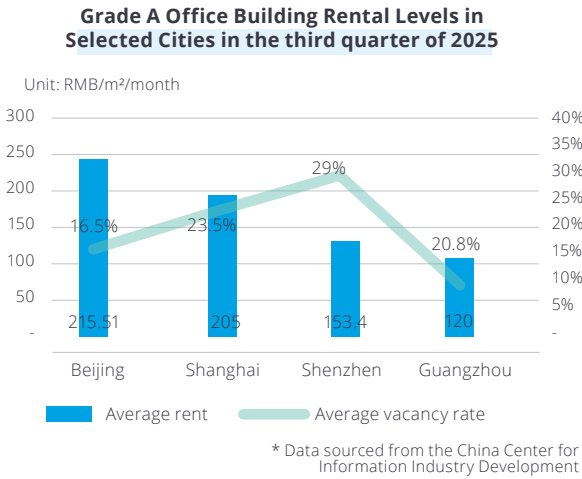
EHang Intelligent: Owner of the world's first unmanned eVTOL production license

Business Facilities

Guangzhou offers a plentiful supply of office buildings, versatile venues tailored to diverse exhibition and convention needs, and premium star-rated hotels for business travel, catering and accommodation. These well-equipped and fully-functional facilities provide comprehensive support for corporate operations, conferences, and business travel.

Office Buildings

- Guangzhou offers abundant office buildings, with robust leasing demand in emerging markets fueling a rebound in net absorption of Grade A office spaces in 2025. The city added **378,000 m²** of new Grade A office buildings over the year, up **118.8%** from the previous year, bringing the total stock to nearly **7.05 million m²**. Annual net absorption reached **182,000 m²**, marking a **43.1% year-on-year increase**;
- Driven by the “first-store economy” policy, Guangzhou’s high-quality shopping centers continue to thrive. The city has attracted nearly **1,800** first stores and hosted more than **6,000** debut launches, runway shows, and exhibitions, with its “**cultivation and incubation-oriented**” model for product and brand debuts delivering strong results;
- According to the 2025 Forbes China International Consumption Competitiveness List for CBDs, Guangzhou holds two of the country’s top ten CBDs. **Tianhe CBD** remained among **the national top three** and ranked **first in South China**, while **Pazhou CBD** ranked **8th nationwide**. Additionally, Zhujiang New Town is home to 9 supertall buildings exceeding 300 m, maintaining its position as China’s most concentrated cluster of 300m-plus skyscrapers.



Business Travel and Hotels

- Guangzhou boasts a comprehensive portfolio of star-rated hotels, including the LN Garden Hotel, which holds the prestigious Platinum Five-star designation. According to the official website of the China Tourist Hotel Association, as of September 2025, the statistics for star-rated hotels in Guangzhou are as follows:



Five-star hotels
25



Four-star hotels
33



Star-rated hotels
118



Conference Facilities

- The permanent conference site of the International Finance Forum (IFF) is located on Nansha International Financial Island within the Nansha Area of Guangzhou of China (Guangdong) Pilot Free Trade Zone, adjacent to Hong Kong, Macao, and Shenzhen. It serves as **a flagship project of the Greater Bay Area** with a total construction area of **250,000 m²** and comprises the international conference center, hotel, apartment, and VIP guest villa;
- Guangzhou Baiyun International Convention Center, operated by the Lingnan Group and a member of the International Congress and Convention Association (ICCA), integrates conference, exhibition, hotel, catering, performance, and office functions. Its Phase II expansion, Baiyun International Conference Center, together with the existing center, forms a world-class large convention complex with a total area exceeding 450,000 m², marking **the first** large-scale integrated convention facility **in South China**.



100+
Conference room



1,100+
Guest room



Capacity for
10,000
conference attendees



“100-1,000-10,000”
Integrated convention complex

06 Business Environment



Urban Livability

Guangzhou is actively optimizing its urban spatial layout to foster the seamless integration of production, living, and ecological functions, aiming to build a high-quality urban environment that is livable, business-friendly, and tourism-ready.

“Millennium-old Commercial Hub”: A Blend of Fashion and Trend

High-quality commercial districts serve as strong engines for driving Guangzhou's urban economic growth. In the 2025 Top 100 Most Popular Shopping Centers ranking, the city remained among **China's leading performers** by number of entries. Guangzhou also secured **4** spots in the 2025 China Top 100 Commercial Districts ranking, with the Tianhe Road-Zhujiang New Town commercial district placing among **the country's top four**.



Canton Tower – Pazhou Commercial District

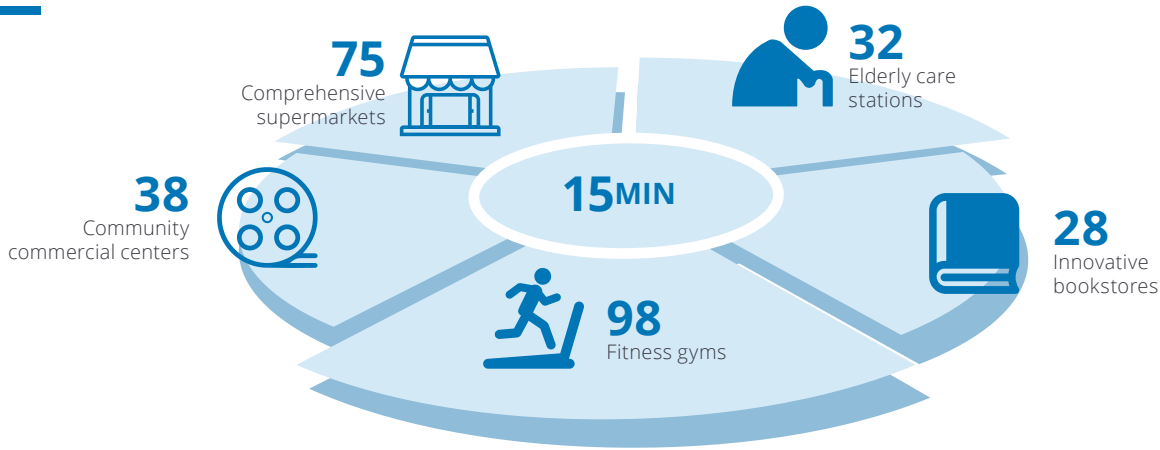


Beijing Road – Haizhu Square Commercial District



Tianhe Road – Zhujiang New Town Commercial District

“15-minute Life Circle”



Dynamic Guangzhou: Enjoying New Eight Sights for Consumption

Guangzhou has launched the innovative “New Eight Sights for Consumption” initiative, aiming to create eight immersive experience scenarios by integrating commerce, tourism, culture, sports, and wellness. Highlights of the year include:

- “Flower Fair Stroll: Colorful Guangzhou”: Spring Festival flower market celebrations in Jan–Feb
- “Pet Paradise: Playful Guangzhou”: Pet economy carnival in Mar–Apr
- “Canton Fair: Sourcing in Guangzhou”: Exclusive program for global buyers in Apr–May and Oct–Nov
- “Boat Ride: Festival Guangzhou”: Pearl River cultural live season in May–Jun
- “ACG World: Cyber Guangzhou”: Digital animation-themed months in Jul–Aug
- “Gourmet City: Flavorful Guangzhou”: World food capital carnival in Sep–Oct
- “Sports Arena: Energetic Guangzhou”: International sports and event season in Oct–Nov
- “Fashion Circle: Trendsetting Guangzhou”: Asia-Pacific product debut hub in Nov–Dec

Safe Guangzhou: A City of Security and Stability

According to Numbeo's Crime Index by City 2025, Guangzhou is recognized as **one of the safest cities in China**.

- “**Four Networks**” initiative: The Guangzhou Municipal Public Security Bureau has developed an innovative precision policing system based on four networks – **smart perception, dynamic deployment, element control**, and **emergency response**, significantly strengthening the city's ability to manage public security;
- Public security control system**: Guangzhou has established the “1-, 3-, and 5-minute” prevention and response circles and operates 23,000 smallest emergency response units.



Guangzhou has been designated by the Ministry of Public Security as **one of the first national model cities for developing the crime prevention and control system**



Green Guangzhou: Embracing Nature and Fresh Air

Urban-Park Integration System



95 Forest parks



1,526 km Blue-greenways



3,960 km Greenways



41.6% Forest coverage rate



43.89% Green coverage rate



17.4 m² Per capita urban green spaces



1,516 Urban parks completed



93.4% Days with good air quality in 2025



PM2.5 concentration **Lowest among national central cities**

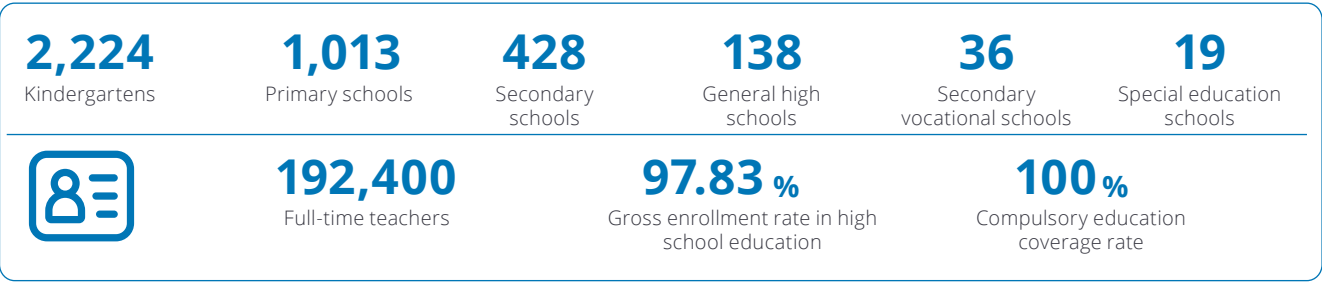


National Forest City
One of the first national pilot cities for carbon peaking

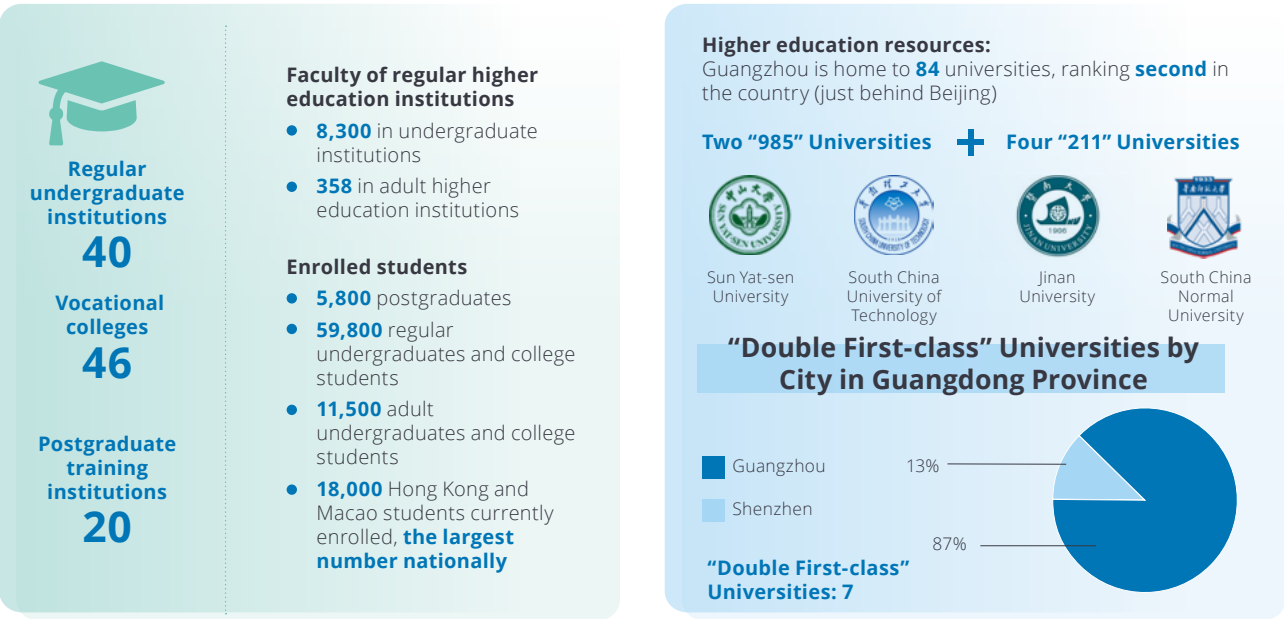
- Haizhu Wetland Park**: The largest wetland park located in **the central urban area** of a global city, and recognized as a “**World's Best Protected Area**”;
- South China Botanical Garden**: **The largest of its kind in China**, home to over 20,000 plant species, the highest number of any comparable area.

Educational Facilities

High-quality and Balanced Basic Education



Well-established Higher Education System



Abundant International Educational Resources

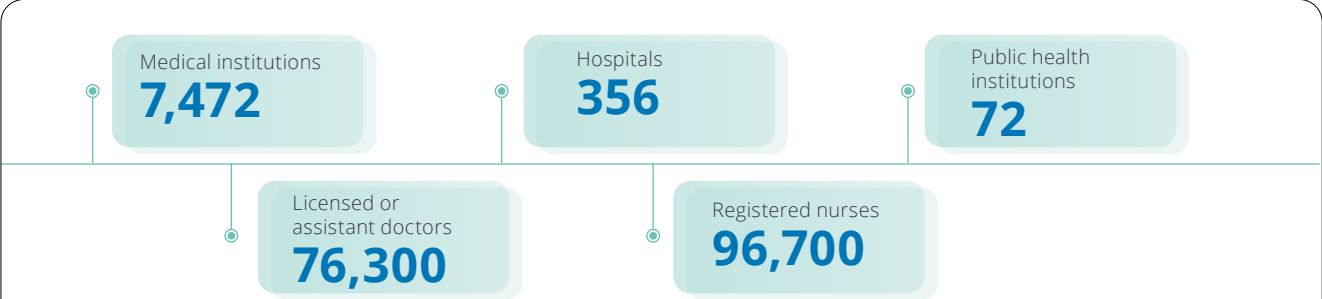
Guangzhou has **72** schools with international characteristics, **25** schools for foreigners’ children, and **21** high schools offering Sino-foreign cooperative education programs.

Representative Schools for Foreigners’ Children in Guangzhou and Children of Hong Kong and Macao Residents

American International School of Guangzhou	ISA Liwan International School of Guangzhou	ISA International School of Guangzhou	Affiliated School of JNU for Hong Kong and Macao Students	Utahloy International School Guangzhou	The British School of Guangzhou	Britannia International School Guangzhou
GDUFS International School, Guangzhou	OISCA Guangzhou Japanese Kindergarten	BASIS International School Guangzhou	ISA Science City International School of Guangzhou	The Nord Anglia International School of Guangzhou	Guangzhou SCA International School	Guangzhou Zhongshan Whampoa School for Hong Kong and Macao Students
Guangzhou Grace Academy	Guangzhou Korean School	Canadian International School of Guangzhou	Minxin Hong Kong School (Guangzhou Nansha)	Canadian International School of Guangzhou	Guangzhou ULink International School	Utahloy International School Zengcheng

Medical Facilities

Basic Medical Facilities



Honors, Achievements, and Special Cooperative Projects

Guangzhou has ranked **first in the province for three consecutive years** in the high-quality development index of healthcare. The city is home to **50** Class III Grade A hospitals distributed across **all 11 districts**. A total of **12** medical institutions ranked among China’s top 100 tertiary public hospitals in the performance assessment. Guangzhou has also been awarded **85** national and **169** provincial key clinical specialties, including **41** ranked among **the country’s top ten**.

- The Department of Respiratory Medicine at the First Affiliated Hospital of Guangzhou Medical University and the Ophthalmology Department at Zhongshan Ophthalmic Center, Sun Yat-sen University have ranked **first nationally for 15 consecutive years**.
The First Affiliated Hospital of Guangzhou Medical University and the Guangzhou Women and Children’s Medical Center have respectively established **the National Center for Respiratory Medicine** and **the National Children’s Regional Medical Center**;
- State Key Laboratory of Oncology in South China**, based at the Sun Yat-sen University Cancer Center, is a global leader in the pathogenesis and clinical practice of nasopharyngeal carcinoma. It has **increased the overall 5-year survival rate** of nasopharyngeal carcinoma **by 27%**, reaching a world-leading level.

International Medical Development

Guangzhou is actively promoting cross-regional cooperation in the medical field:

- International medical services:** Guangzhou is developing several international medical community projects, such as **the Baiyun International Health and Wellness City** and **the Panyu International Medical and Health Complex**. Additionally, **16** high-level hospitals offer international medical services;
- Guangdong-Hong Kong-Macao medical services:** Thanks to the “Hong Kong and Macao Medicine and Equipment Connect” Policy, Hong Kong and Macao residents can obtain commonly used medications prescribed by Hong Kong and Macao doctors through the **“Hong Kong Drug Delivery”** service in Nansha. Guangzhou has also implemented **cross-border medical insurance settlement**, providing these residents with **direct payment services for medical expenses**. In addition, the city has established the **Guangzhou-Hong Kong-Macao Overseas Chinese Diabetes Innovation Research Institute**.



Medical Service Guide

Well-developed Traditional Chinese Medicine (TCM) System

The number of traditional Chinese medicine (TCM) medical institutions in Guangzhou continues to grow, reaching **1,560** as of the first half of 2025. Additionally, the incubation zone of the Traditional Chinese Medicine Science and Technology Industrial Park of Co-operation between Guangdong and Macao, completed at the end of 2018, has registered **235** enterprises, including **97** from Macao. A total of **132** enterprises, including **70** from Macao, are operating within the park, further promoting the development of Guangzhou’s traditional Chinese medicine.

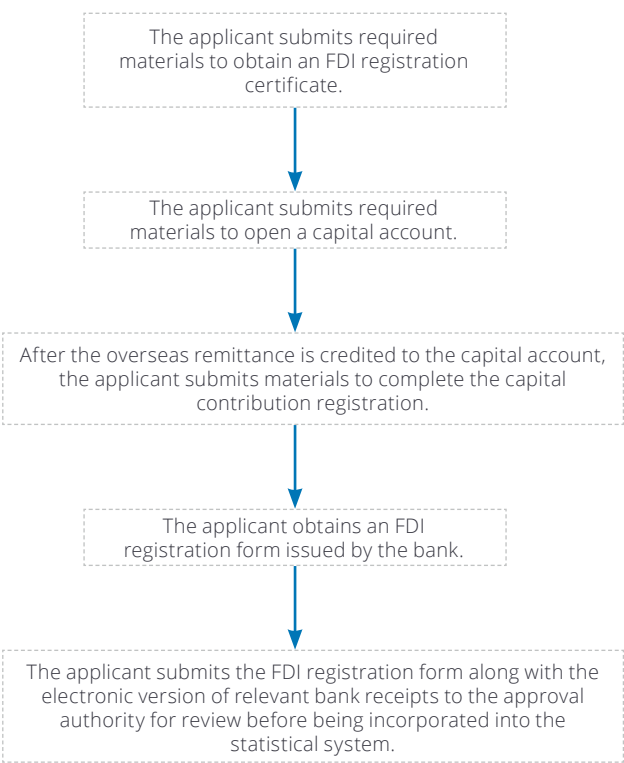
Deloitte Perspectives



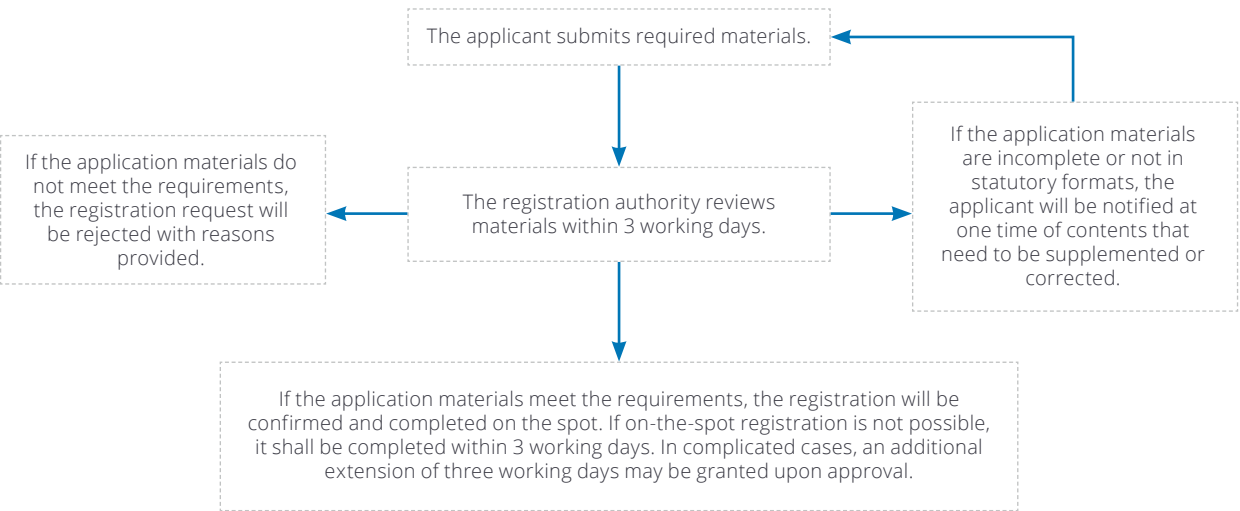
Guangzhou is **one of the regions in China with a highly favorable social atmosphere for TCM development** and has established a relatively comprehensive grassroots TCM service system. Deloitte believes that the city is well positioned to develop **the “Food + TCM” industry**, **become a preferred destination for TCM experiences in China**, and promote the integrated development of TCM and cultural tourism.

Appendix I: Procedures for Investing in China

Registration of Paid-in Capital by Foreign-invested Enterprises

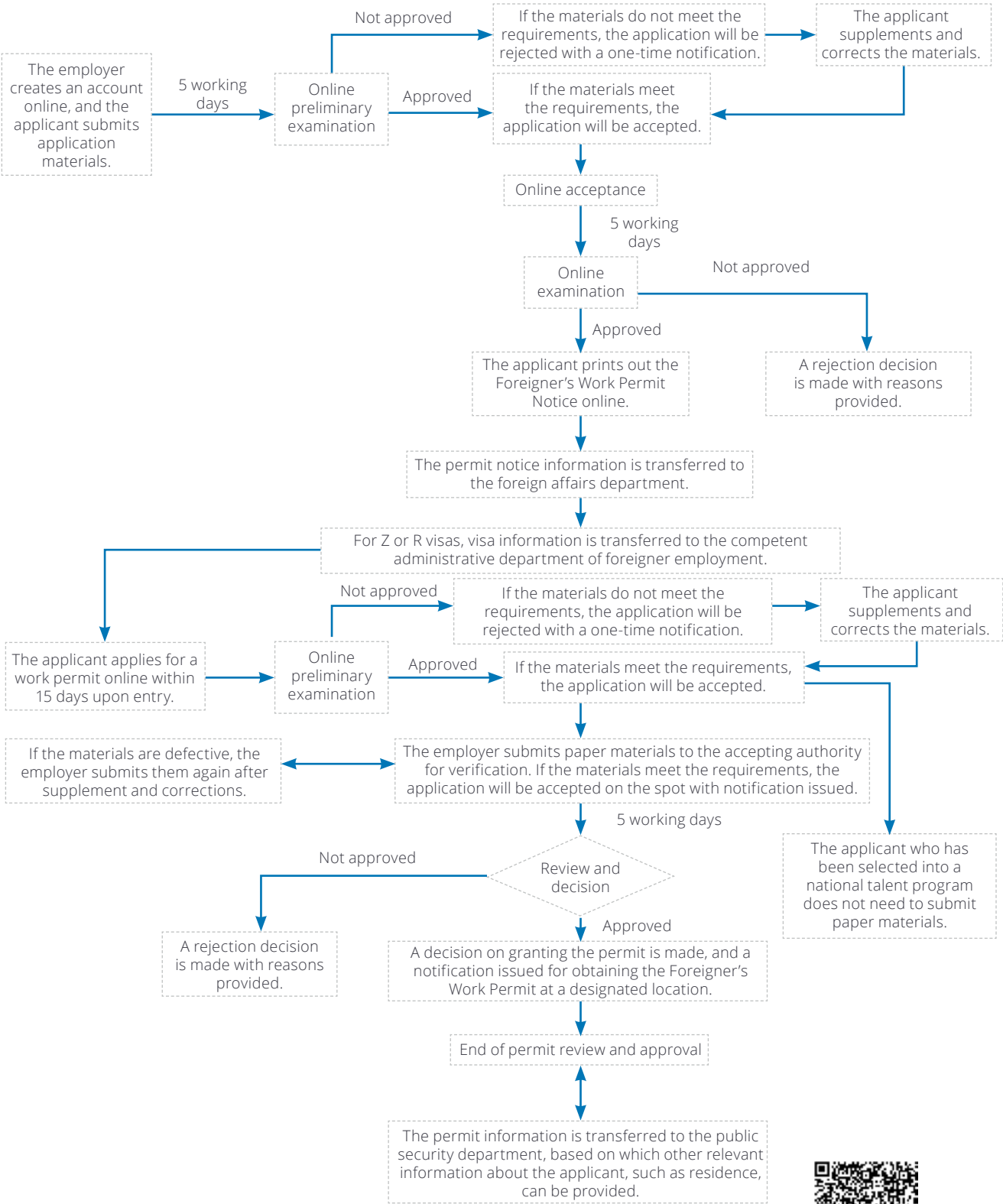


Business Operation Registration of Foreign (Regional) Entities



Application for Foreigner’s Work Permit in China

Foreigners working in China are classified into 3 categories: Category A is high-level talent, with no quota restrictions; Category B is specialized professionals, subject to market demand; Category C is other personnel, subject to relevant national regulations. Applications for foreigner’s work permit should be submitted online with following procedures: Online Application – Preliminary Review – Acceptance and Examination – Decision – Permit Issuance (For details, please refer to specific application guidelines). For a short-term foreigner’s work permit (90 days or less), no paper materials are required; the applicant can directly print the Foreigner’s Work Permit Notice online.



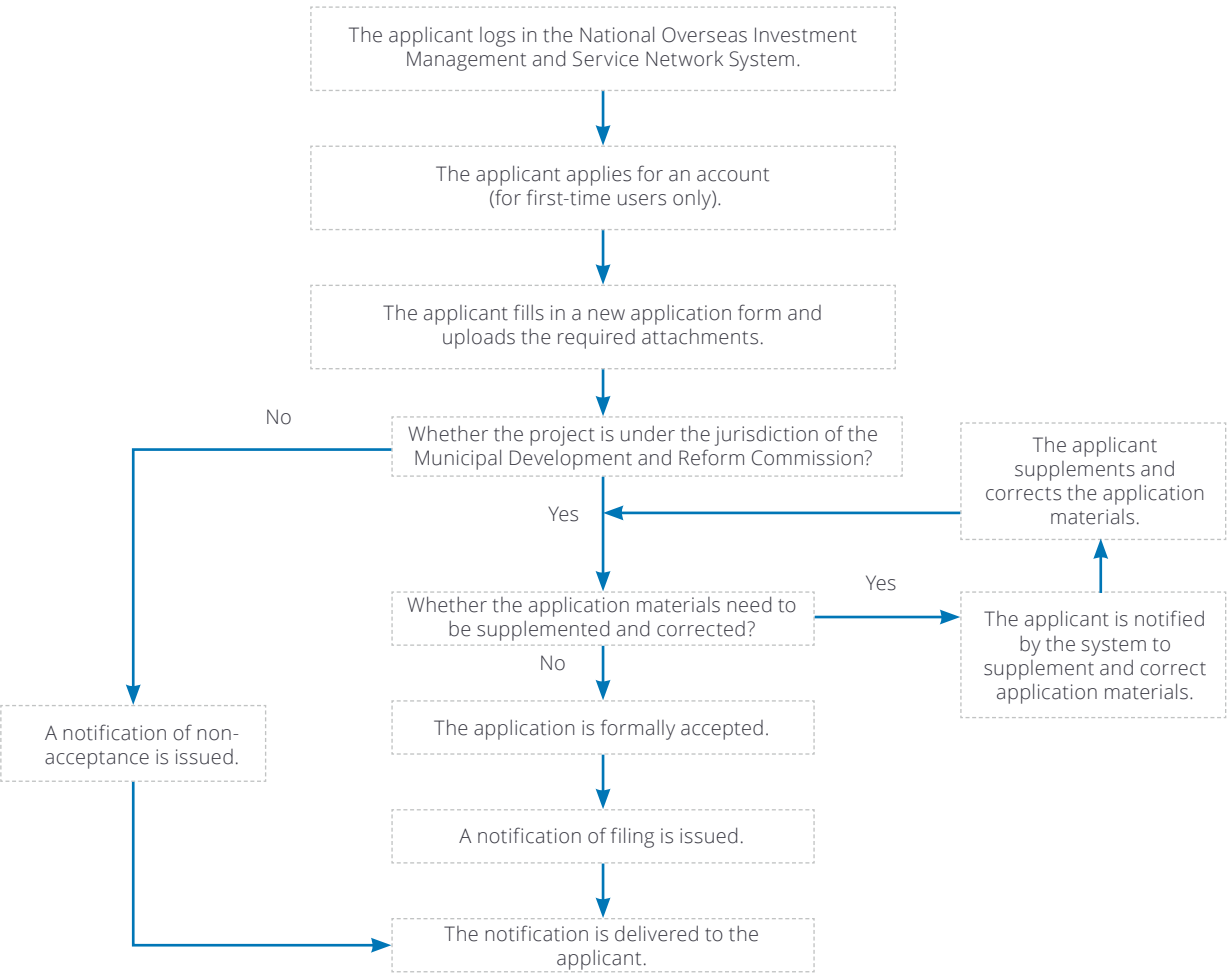
To accelerate the joint development of the Greater Bay Area as an international sci-tech innovation hub, optimize the foreign-related business environment of Guangzhou, and improve convenience and standardized administration for foreigners working in the city, the Municipal Government has introduced multiple service channels, including those specified in the *Several Measures for Further Optimizing the Foreigner’s Work Permit Application in China*.



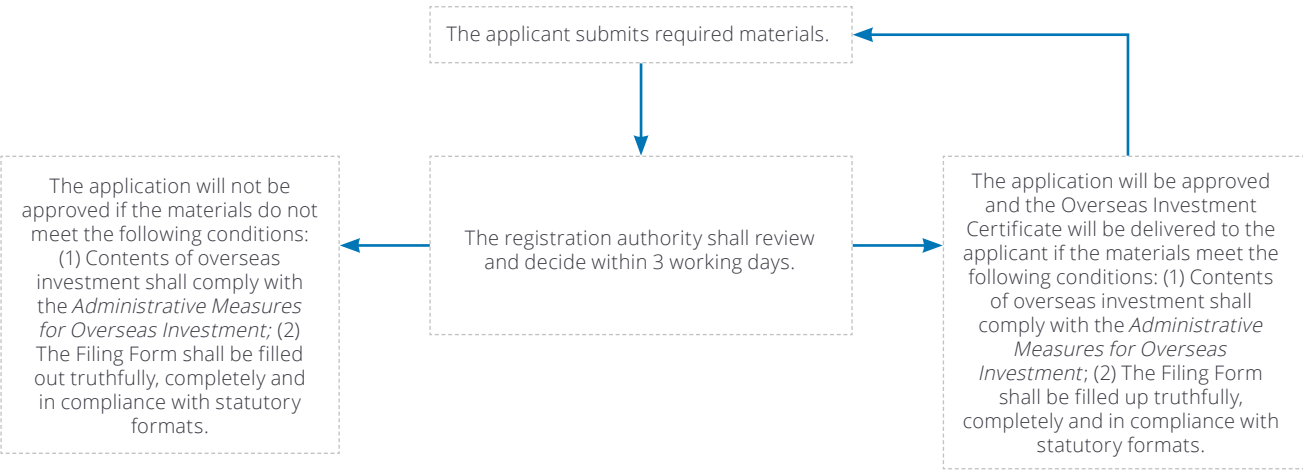
Scan to learn more about the service guidelines

Appendix II: Procedures for Going Global

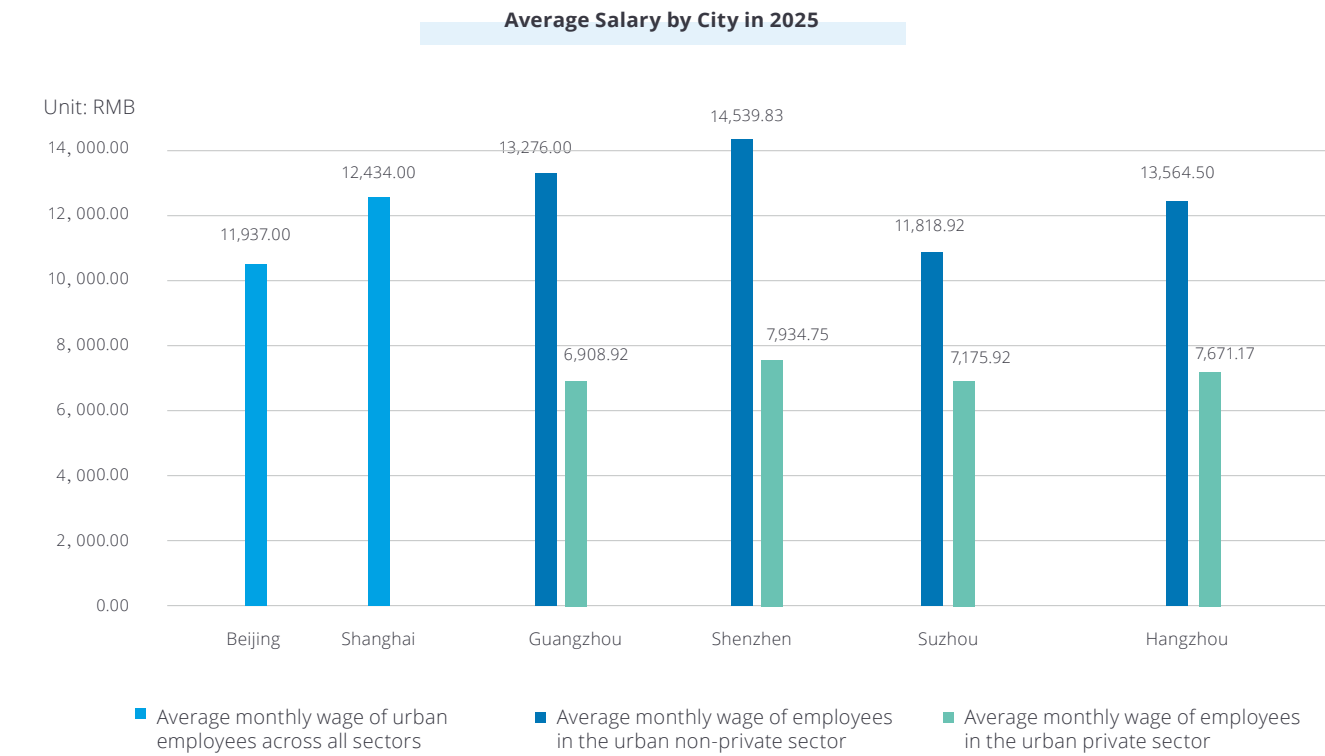
Filing and Approval of Overseas Investment Projects (Filing Procedures for Chinese-invested Projects with an Investment under USD 300 Million) (Excluding projects involving sensitive countries, regions or industries)



Filing by Enterprises Investing Overseas under the Jurisdiction of Local Authorities



Appendix III: Human Resource Costs



Note: Data for municipalities directly under the central government represent the average wage of urban employees across all sectors. Data for prefecture-level cities are reported separately for employees in the urban non-private sector and the urban private sector.

Proportion of the “Five Insurances and One Fund” Contributed by Employers

Insurance Categories	Guangzhou	Shenzhen	Shanghai	Beijing	Hangzhou	Suzhou
Employee Pension Insurance	16%	16%-17%	16%	16%	16%	16%
Basic Medical Insurance	6.85 (Including Maternity Insurance)	1.5%, 5%	9% (Including Maternity Insurance)	9.8% (Including Maternity Insurance)	9.5% (Including Maternity Insurance)	4%, 7%
Work Injury Insurance	0.2%~1.4%	0.2%~1.4%	0.16%-1.52%	0.2%-1.9%	0.20%	0.2-1.9%
Maternity Insurance	-	0.50%	-	-	-	0.80%
Unemployment Insurance	0.80%	0.80%	0.50%	0.50%	0.50%	0.50%
Housing Provident Fund	5%-12%	5%-12%	5%, 6%, 7%	5%-12%	5%-12%	5-12%, 16-24%
Total	28.85%-37.05%	24%-36.7%	30.66%-34.02%	31.5%-40.2%	31.2%-38.2%	26.5%-50.2%

Appendix IV: Contact Information of Commerce and Investment Promotion Agencies

Canton Investment Development Commission Office

Tel: +86-20-83398223, +86-20-83398215
Address: 10F, Yide Center, 362 Middle Dongfeng Road, Guangzhou



Guangzhou Development District Investment Promotion Bureau

Tel: +86-20-82113273
Address: Building E, 1 Xiangxue Third Road, Huangpu District, Guangzhou



Guangzhou Yuexiu District Commerce Bureau (Investment Promotion Service Center)

Tel: +86-20-83641635
Address: 6F, Chengyue Building, 448 Middle Dongfeng Road, Yuexiu District, Guangzhou



Guangzhou Huadu Economic Development Zone Administrative Committee

Tel: +86-20-86898712
Address: 5F, 101 Tiangui Road, Huadu District, Guangzhou



Guangzhou Haizhu District Investment Promotion Bureau

Tel: +86-20-34003990
Address: Room 113, 999 South Guangzhou Avenue, Haizhu District, Guangzhou



Guangzhou Panyu District Investment Promotion Center

Tel: +86-20-84622109
Address: Room 536, West Annex Building of District Government Office Center, 319 East Qinghe Road, Shiqiao Sub-district, Panyu District, Guangzhou



Guangzhou Liwan District Cooperation Office

Tel: +86-20-81534496
Address: 2F, 341 West Fangcun Avenue, Liwan District, Guangzhou



Guangzhou Nansha Economic and Technological Development Zone Investment Promotion Bureau

Tel: +86-20-84986687
Address: 11F, Tower 1, China Railway Construction Corporation Global Center, Nansha District, Guangzhou



Guangzhou Tianhe Central Business District Administrative Committee

Tel: +86-20-88831618
Address: Room 910-912, Main Tower (West Tower), Guangzhou International Finance Center, 5 West Zhujiang Road, Zhujiang New Town, Guangzhou



Guangzhou Conghua District Commerce Bureau – Investment Development Division

Tel: +86-20-62161721
Address: Building 2, Kou'an Road, Conghua District, Guangzhou



Guangzhou Baiyun District Investment Promotion Bureau

Tel: +86-20-31230943
Address: 6F, Baiyun Financial Holding Building, 588 East Huangshi Road, Baiyun District, Guangzhou



Zengcheng Economic and Technological Development Zone Investment Promotion Bureau

Tel: +86-20-82752559
Address: Building 4, 1 Huimin Road, Licheng Sub-district, Zengcheng District, Guangzhou





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